AMAG
AUSTRIA METALL

Competence in ALUMINIUM

Presentation on the 2024 financial year
20 February 2025

DISCLAIMER

NOTE

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FINANCIAL HIGHLIGHTS 2024

GOOD EARNINGS IN A CHALLENGING ENVIRONMENT

- Consistent implementation of the AMAG strategy and tailwind from the Canadian aluminium smelter enabled a good revenue and earnings performance in a persistently difficult environment in Europe
- Revenues of EUR 1,448.8 million approximately at the previous year's level (2023: EUR 1,459.2 million)
- EBITDA of EUR 179.2 million at the upper end of the communicated EBITDA range (2023: EUR 188.4 million)
- Net income after taxes at EUR 43.2 million despite impairment losses (2023: EUR 66.4 million)
- Strong cash flow from operating activities of EUR 119.0 million (2023: EUR 180.9 million)
- Dividend proposal of EUR 1.20 per share
- Outlook 2025: Earnings forecast in the form of an EBITDA range premature due to uncertain market and economic developments

OPERATIONAL HIGHLIGHTS 2024

RESILIENT SHIPMENTS TREND THANKS TO DIVERSE POSITIONING

- Shipment volumes in all of AMAG's operating divisions roughly on par with the previous year, mainly due to
  - Continued stable production at the Canadian Alouette smelter
  - High adaptability in operational processing due to broad product, customer and industry portfolio in Ranshofen
- Significant shifts in the product mix in the Rolling Division implemented and strong position in high-strength materials further expanded:
  - Record sales volumes of automotive, transport and aerospace products
  - Increased shipments in the USA and Asia, especially for industrial applications
  - Portfolio optimisation in the packaging sector successfully implemented; new qualifications achieved
  - The essential basis for these achievments are upstream qualifications, sustainable customer relationships and reliable operational performance

PREPARATIONS FOR HIGHLIGHTS 2025

PROACTIVE INSTEAD OF REACTIVE

- High adaptability also means creating potential for the future at an early stage:
  - New qualifications achieved with three new OEMs in the automotive sector and two OEMs in the aerospace sector
  - Focus on innovation and sustainability for optimal customer solutions:
    - Further development of AMAG CrossAlloy®: successful prototype production
    - New recycled cast alloy in vehicle construction: now also qualified for surface-sensitive, diamond-cut aluminium wheels
    - Sustainable electricity supply strengthened: PV system at the Ranshofen site almost doubled to around 13 GWh annual generation volume; additional purchase of electricity from wind and hydroelectric power via Power Purchase Agreements (PPA)

FUTURE-PROOF SET-UP

ROOTED IN RANSHOFEN, AT HOME IN THE WORLD

4 DIVISIONS & 4 LOCATIONS COMBINE THE HIGHEST QUALITY AND EXPERTISE

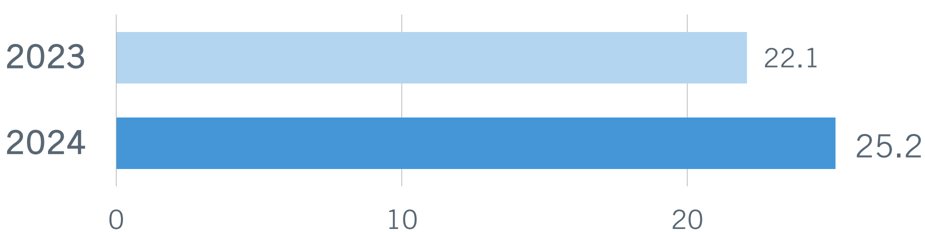
- Broad positioning a key success factor for AMAG's business model
  - Metal Division: Good cost position and consistently high capacity utilisation of the Alouette smelter as well as strategic safeguarding of the supply of input materials in Ranshofen
  - Casting Division: Efficient production of CO_2-optimised recycled cast alloys with a strong focus on recycling
  - Rolling Division: Innovative aluminium rolled products for a wide range of industries based on a state-of-the-art plant park. Component production in Germany creates additional synergies
  - Service Division: provision of essential infrastructure and services to ensure the sustainable success of the AMAG Group

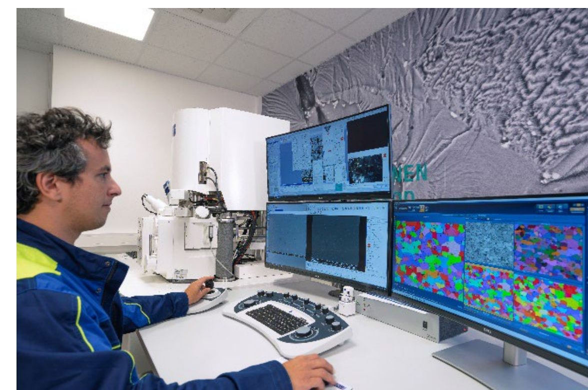
INNOVATION & SUSTAINABILITY ...

... THE PERFECT PAIR IN THE AMAG STRATEGY

- AMAG has been committed to innovation leadership for years and has the highest research intensity of western aluminium manufacturers*
- Share of specialities again well over 50 % in 2024
- AMAG AL4®ever product portfolio is an impressive result of intensive research activities with a guaranteed low CO_2 footprint for the entire product range from primary aluminium to recycled cast alloys and aluminium rolled products

Research expenditure in EUR million





The new scanning electron microscope illustrates how basic research and state-of-the-art measurement technology work together to drive innovation forward

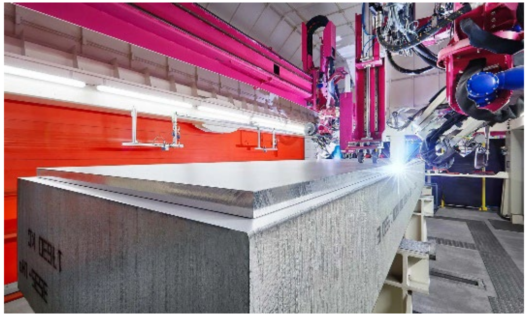
*Compare this with the EU research report "The 2023 EU Industrial R&D Investment Scoreboard"

NEWS IN THE AL4®EVER PRODUCT FAMILY

CUSTOMISED PRODUCT SOLUTIONS FOR AMAG CUSTOMERS

- AMAG AL4®ever aims to supply customers individually with low-CO_2 aluminium – no compromises on properties and quality
- Intensive research efforts make it possible to further reduce the CO_2 content of existing and newly developed alloys, for example:
  - Braze clad products are also offered as part of the AL4®ever product line
  - Successful market launch of two new long-life alloys: Optimum balance between CO_2 footprint and customer benefits

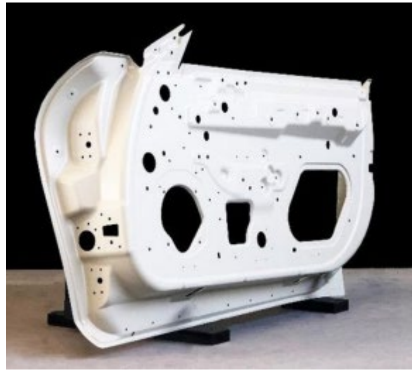
ALSO AVAILABLE AS AL4ever



INNOVATIVE PRODUCT SOLUTIONS ...

... REQUIRE EXPERTISE AND CUSTOMER PROXIMITY

- Further development of AMAG CrossAlloys®:
  - Application in the transport sector (e.g. for dump trucks) successfully demonstrated together with customers
  - Promising application in superplastic forming (SPF) in cooperation with Fontana Group (production of an interior door, see image*)



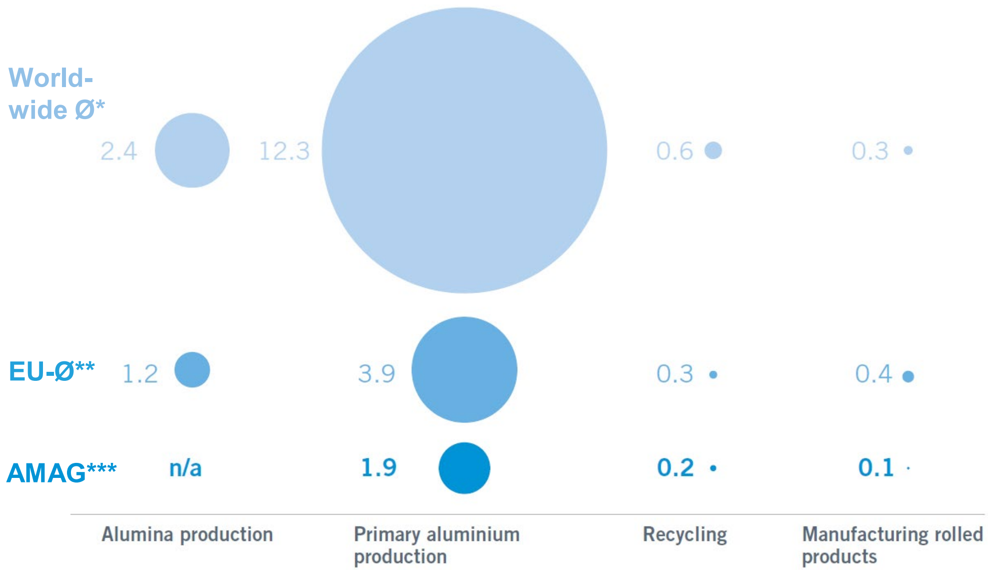
- Research successes in the field of aluminium cast alloys:
  - Quantity of customised "special alloys" more than doubled in collaboration with customers in the last 10 years
  - Recycled cast alloy now also available for diamond-cut aluminium wheels (see symbolic image)

*R.Tosone (AMAG) and L.D.Scintilla (Fontana Group), Innovative solutions for lightweighting in automotive structures: a comprehensive study on the blow forming of a 5xxx/7xxx aluminium alloy, Automotive Circle - Car Body Parts: Materials and Forming Processes, Bad Nauheim, 2024

AMAG SETS THE STANDARD FOR SUSTAINABILITY

TOP RANKING IN TERMS OF CO_2 EMISSIONS IN THE ALUMINIUM INDUSTRY

CO_2 emissions in the aluminium value chain (gate-to-gate) in t CO_2 /t Al



- Outstanding value of 1.9 t CO_2 /t Al in primary aluminium production in Canada (Alouette)
- Significantly lower emissions in the production of secondary aluminium (recycling) compared to the European and global average and
- Benchmark in terms of CO_2 emissions in the production of rolled aluminium products

*Values of International Aluminium Institute, IAI
**Values for European Aluminium, EA;
***Values for Alouette (primary) and for the AMAG site in Ranshofen (recycling and rolled products)

NUMEROUS AWARDS AND PRIZES ...

... CONFIRM THE DIVERSE ACTIVITIES OF AMAG

- Selected awards in the areas of sustainability, innovation & quality:
  - Sustainalytics rating: 1st place again in the "Aluminium" group (41 companies in total) and thus top performance on key ESG issues
  - Airbus SQIP* Award: Highest honour for consistently good performance in supply chain and quality. AMAG also received two special awards in the "Innovation" and "Sustainability" categories
  - Maintenance Award Austria: AMAG rolling GmbH honoured for best maintenance in Austria

*Supplier Quality Improvement

MARKET AND SHIPMENTS

SENTIMENT INDICATOR

PURCHASING MANAGERS' INDEX* IN THE EUROZONE REMAINS PESSIMISTIC

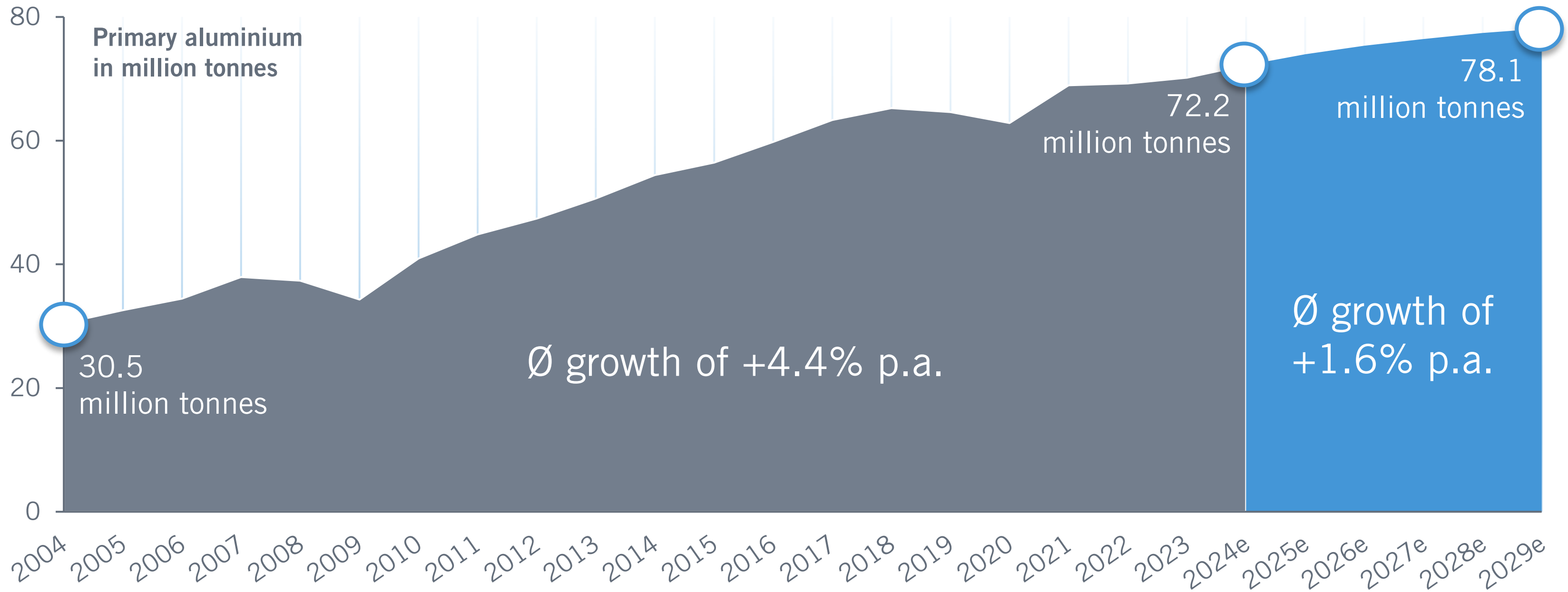
	2022												2023												2024											
Region/Country	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
World	53	54	53	52	52	52	51	50	50	49	49	49	49	50	50	50	50	49	49	49	49	49	49	49	50	50	51	50	51	51	50	50	49	49	50	50
Euro Zone	59	58	57	56	55	52	50	50	48	46	47	48	49	49	47	46	45	43	43	44	43	43	44	44	47	47	46	46	47	46	46	46	45	46	45	45
Austria	62	58	59	58	57	51	52	49	49	47	47	47	48	47	45	42	40	39	39	41	40	42	42	42	43	43	42	44	46	44	43	44	43	42	45	43
Germany	60	58	57	55	55	52	49	49	48	45	46	47	47	46	45	45	43	41	39	39	40	41	43	43	46	43	42	43	45	44	43	42	41	43	43	43
France	56	57	55	56	55	51	50	51	48	47	48	49	51	47	47	46	46	46	45	46	44	43	43	42	43	47	46	45	46	45	44	44	45	45	43	42
Italy	58	58	56	55	52	51	49	48	48	47	48	49	50	52	51	47	46	44	45	45	47	45	44	45	49	49	50	47	46	46	47	49	48	47	45	46
Spain	56	57	54	53	54	53	49	50	49	45	46	46	48	51	51	49	48	48	48	47	48	45	46	46	49	52	51	52	54	52	51	51	53	55	53	53
UK	57	58	55	56	55	53	52	47	48	46	47	45	47	49	48	48	47	47	45	43	44	45	47	46	47	48	50	49	51	51	52	53	52	50	48	47
USA	56	57	59	59	57	53	52	52	52	50	48	46	47	47	49	50	48	46	49	48	50	50	49	48	51	52	52	50	51	52	50	48	47	49	50	49
Canada	56	57	59	56	57	55	53	49	50	49	50	49	51	52	49	50	49	49	50	48	48	49	48	45	48	50	50	49	49	49	48	50	50	51	52	52
China	49	50	48	46	48	52	50	50	48	49	49	49	49	52	50	50	51	51	49	51	51	50	51	51	51	51	51	51	52	52	50	50	49	50	52	51
Japan	55	53	54	54	53	53	52	52	51	51	49	49	49	48	49	50	51	50	50	50	49	49	48	48	48	47	48	50	50	50	49	50	50	49	49	50

- Global sentiment depressed with only a few exceptions
- Eurozone is characterised in particular by weak industrial activity and is well below the growth threshold of 50
- Sentiment in the USA is noticeably better, but also subdued

*The Purchasing Managers' Index (PMI) for the manufacturing sector is shown. Source: Bloomberg

DEMAND FOR PRIMARY ALUMINIUM

MODERATE GLOBAL GROWTH ANTICIPATED UNTIL 2029

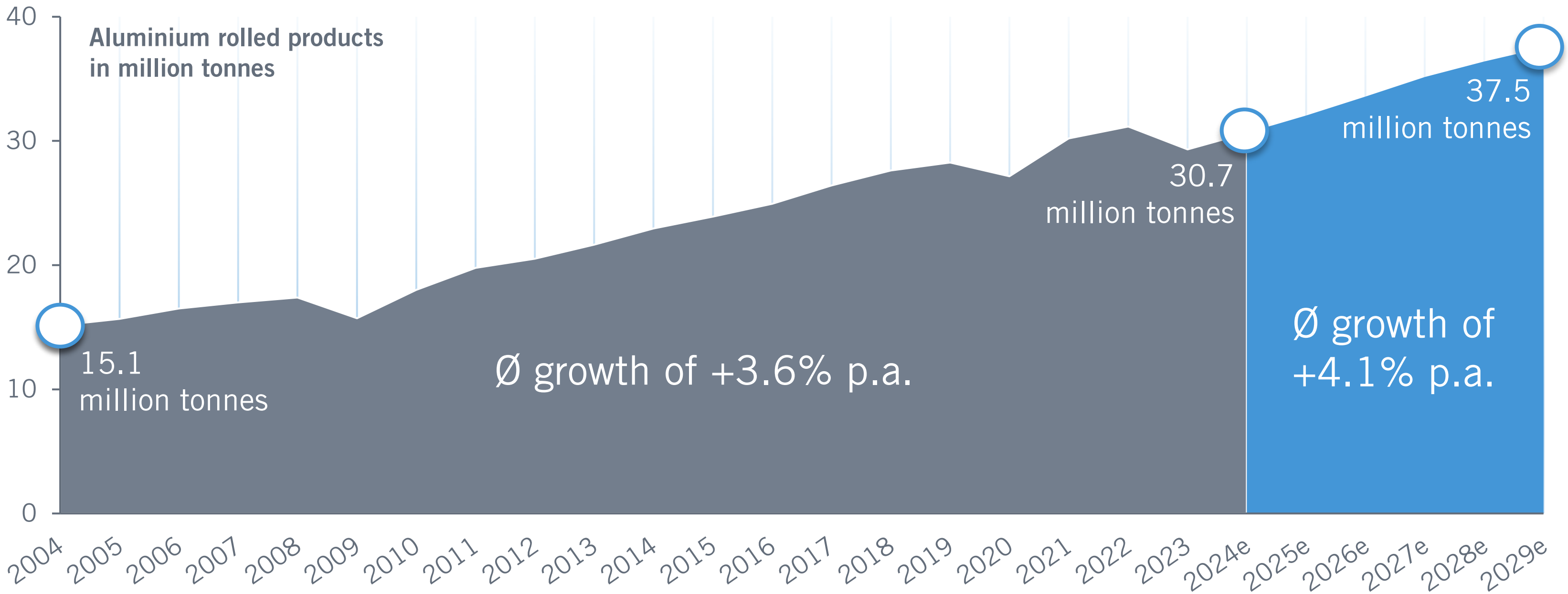


- 2024: Demand growth of +2.9% to 72.2 million tonnes according to the CRU forecast*
- 2025: Growth of +2.4% to 74.0 million tonnes

*Commodity Research Unit, Aluminium Market Outlook, October 2024

DEMAND FOR ALUMINIUM ROLLED PRODUCTS (1/2)

SUSTAINED GLOBAL GROWTH TREND WITH Ø +4.1% P.A. UNTIL 2029

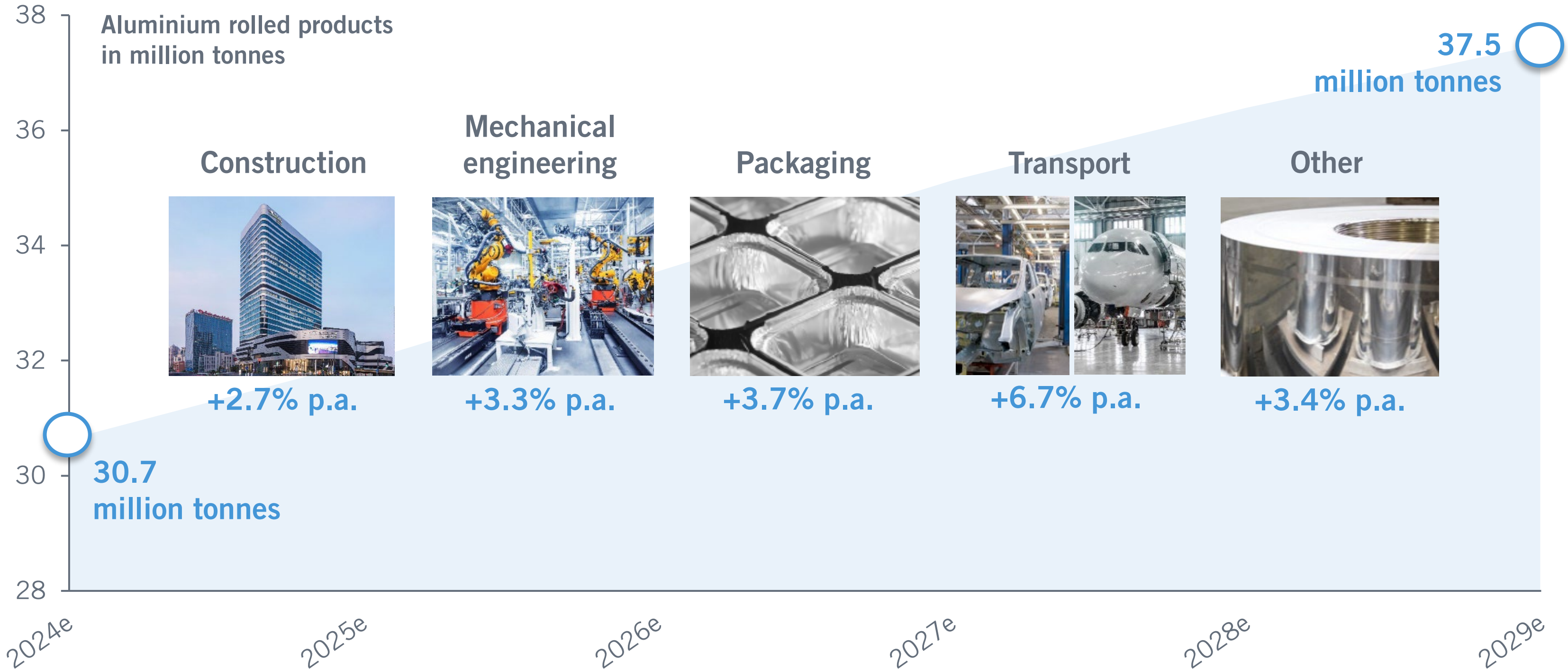


- 2024: Demand growth of +4.6% to 30.7 million tonnes according to the CRU forecast*
- 2025: Growth of +4.5% to 32.0 million tonnes

*Commodity Research Unit, Aluminium Rolled Products Market Outlook, November 2024

DEMAND FOR ALUMINIUM ROLLED PRODUCTS (2/2)

CROSS-SECTOR POSITIVE DEMAND TREND UNTIL 2029 ACCORDING TO CRU*

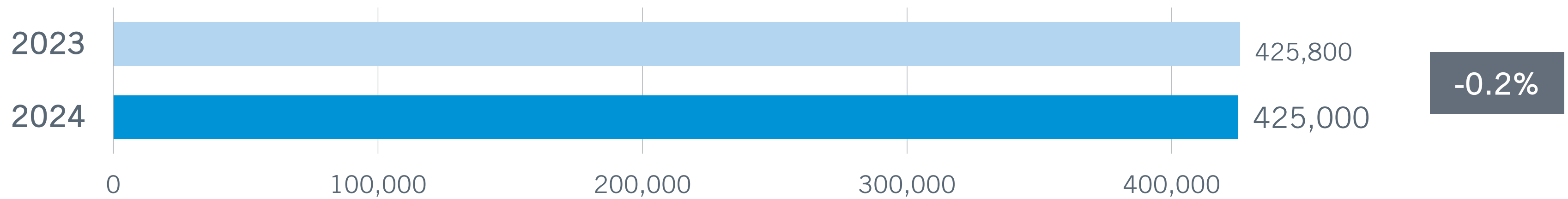


*Commodity Research Unit, Aluminium Rolled Products Market Outlook, November 2024

TOTAL SHIPMENTS OF AMAG GROUP

SALES VOLUME AT AROUND THE PREVIOUS YEAR'S LEVEL

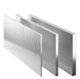
Total shipments in tonnes



Change in shipments in tonnes compared to 2023

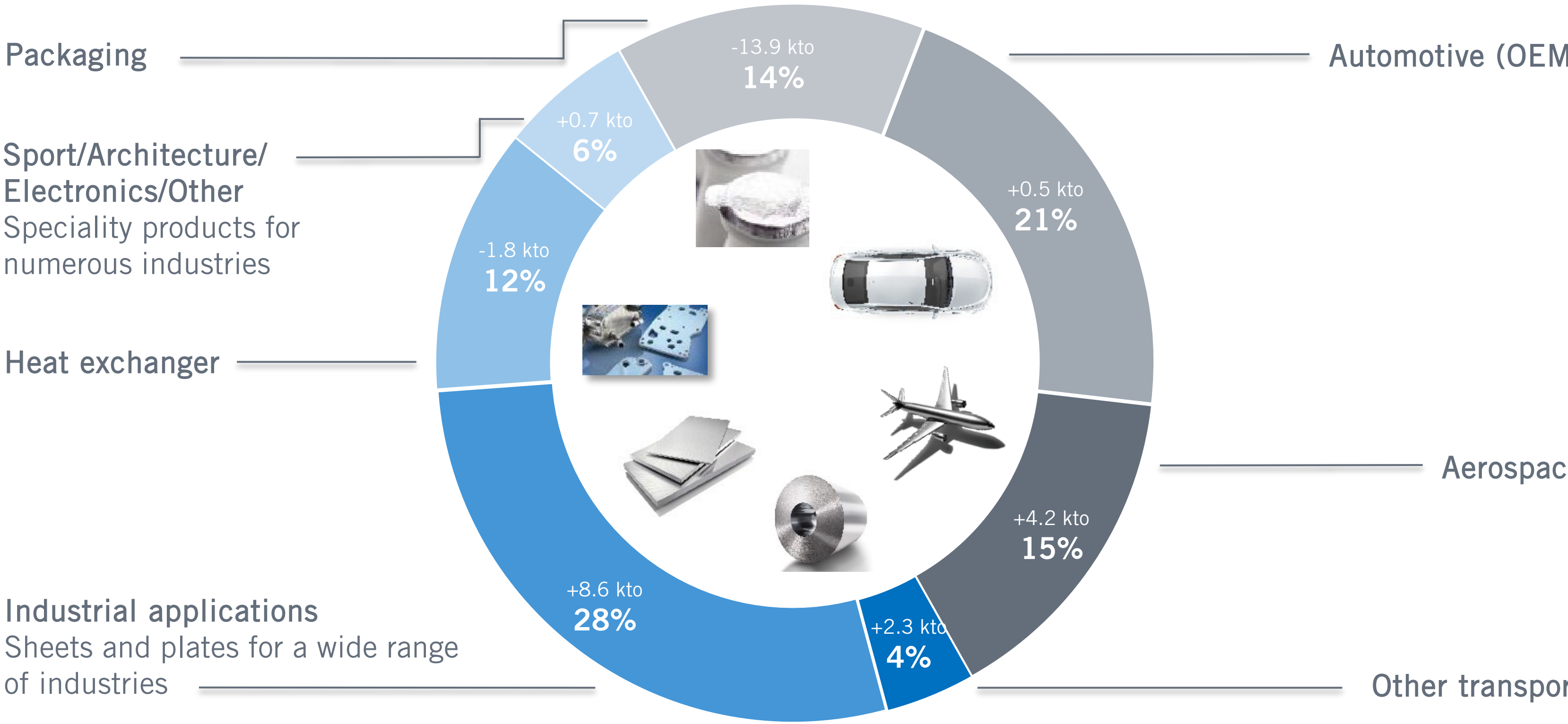

Metal: **-100 tonnes →** Unchanged high capacity utilisation in the Canadian Alouette smelter ensures shipment volume at previous year's level


Casting: **-1,300 tonnes →** Good shipments in tonnes of recycled cast alloys in a challenging European environment in the automotive industry


Rolling: **+600 tonnes →** Shifts in the product mix and increased sales in the US and Asia fully compensate for the decrease in packaging products and weak demand in Europe

ROLLING DIVISION: SHIPMENTS BY INDUSTRY (1/2)

RECORD VOLUMES IN AEROSPACE, AUTOMOTIVE AND TRANSPORT



In each case, the change in volume compared to the previous year is shown in thousands of tonnes as well as the percentage share of total shipments in 2024 in the Rolling Division.

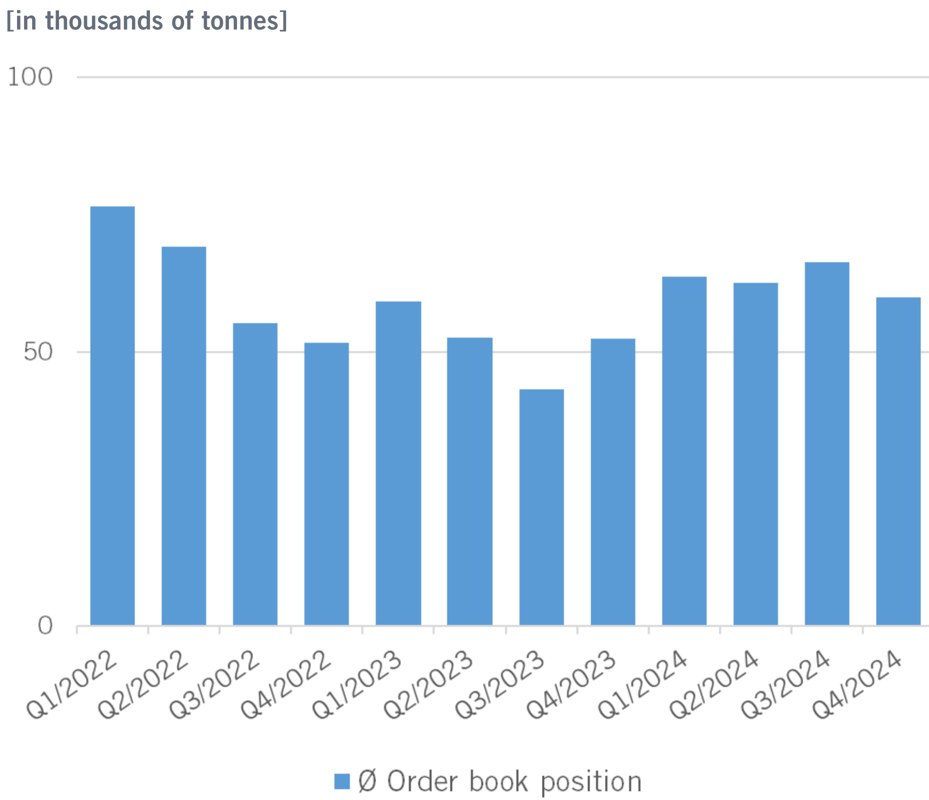
ROLLING DIVISION: SHIPMENTS BY INDUSTRY (2/2)

SHIFTS IN THE PRODUCT MIX SUCCESSFULLY IMPLEMENTED

- Slight growth in shipments of aluminium rolled products compared to previous year:
  - ↗ Aerospace: Successful participation in market growth enabled record industry sales
  - ↗ Automotive and Transport: Highest shipments in AMAG's history in a persistently challenging environment
  - ↗ Industrial applications: Increased shipments in the US and Asian markets compensate for weakened demand in Europe
  - ↗ Sport/Architecture/Other: Slight increase in sales in a still weakened market environment
  - ↙ Packaging: Portfolio optimisation carried out in a competitive market and customer portfolio expanded through new qualifications
  - ↙ Heat exchangers: Slight decline in sales due to market conditions

ROLLING DIVISION: ORDER TREND

CONSISTENTLY SOLID ORDER BACKLOG THROUGHOUT IN 2024



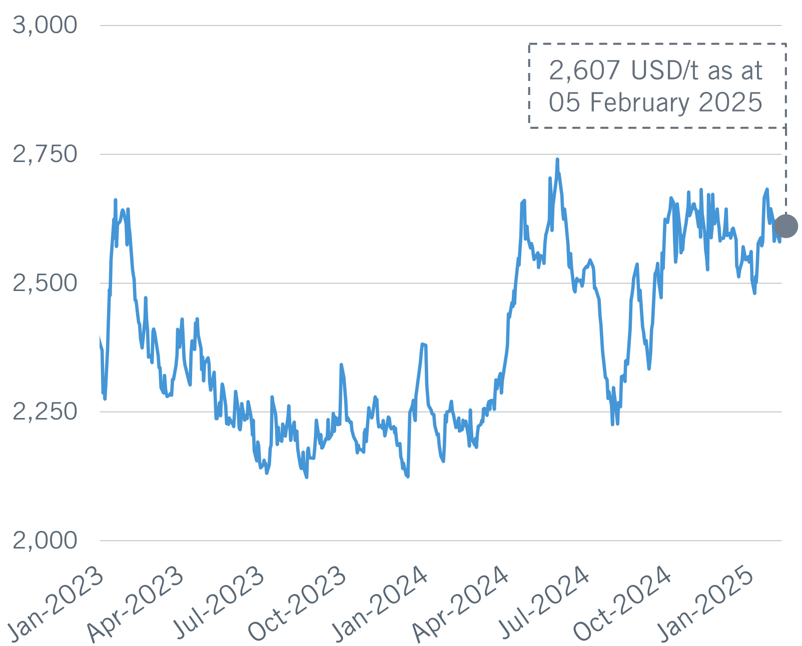
- Consistently stable average order backlog in 2024
- Healthy order volume of over 50 thousand tonnes enables competitive delivery times

BUSINESS PERFORMANCE 2024

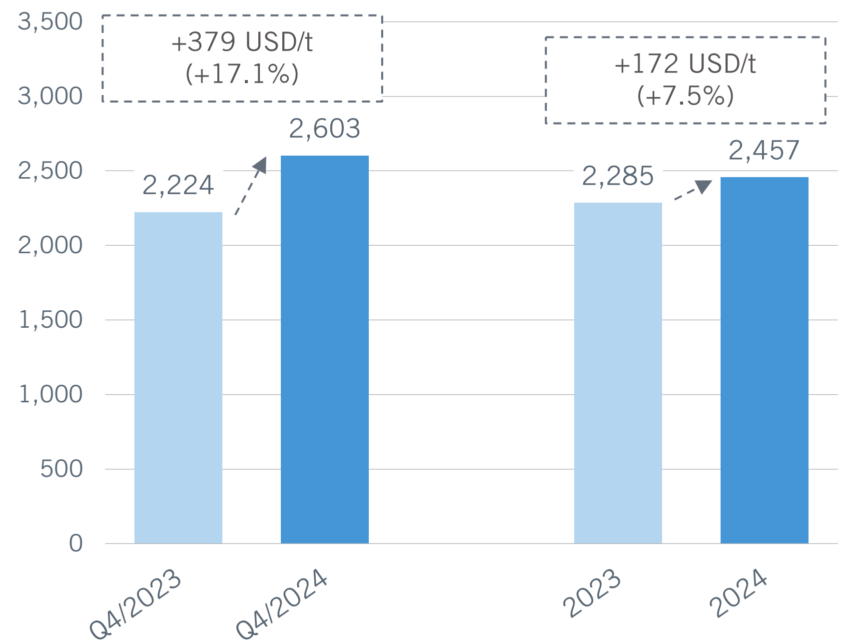
ALUMINIUM PRICE TREND

INCREASE OF AROUND +8% COMPARED TO THE PREVIOUS YEAR

Aluminium price trend in USD/t



Ø Aluminium price (3-month LME) in USD/t



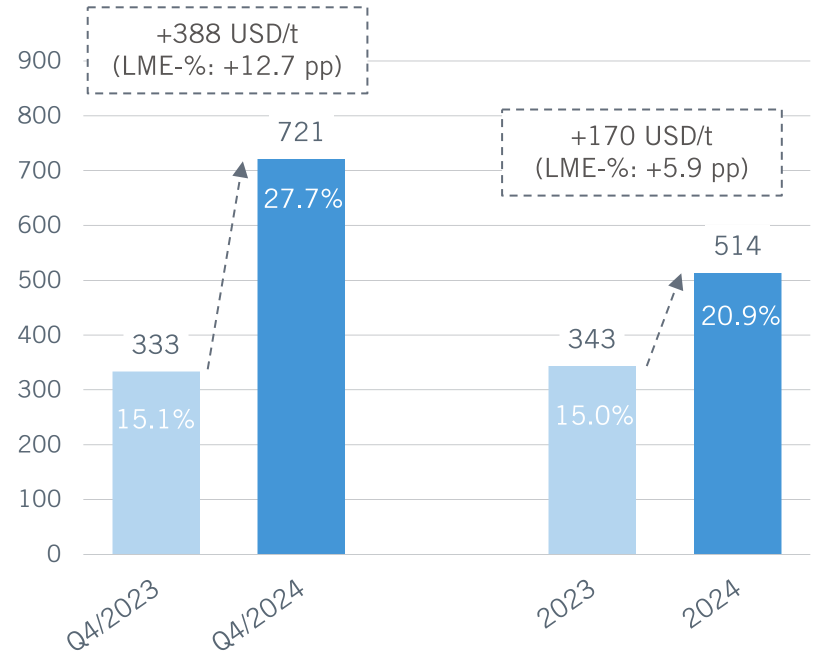
Source: London Metal Exchange (LME)

ALUMINA PRICE TREND

SIGNIFICANT PRICE INCREASE IN THE 2ND HALF OF 2024

Alumina price trend in USD/t

Ø Alumina price in USD/t and in % to LME

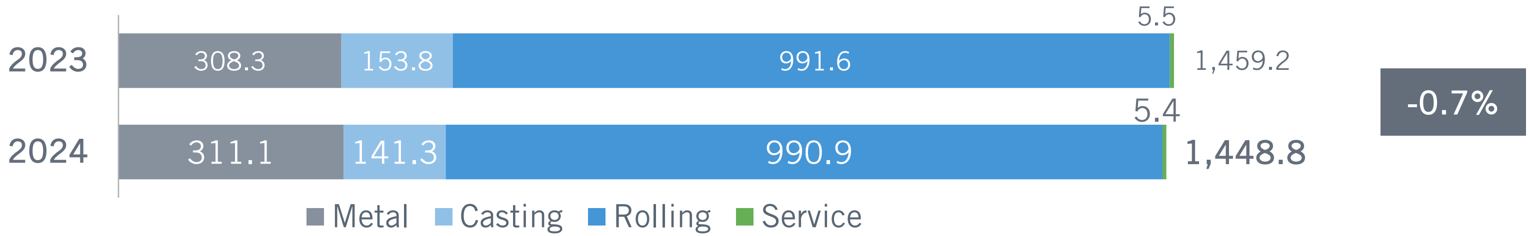


Source: Bloomberg

REVENUES OF AMAG GROUP

REVENUE ALMOST IDENTICAL TO PREVIOUS YEAR

Revenues in EUR million

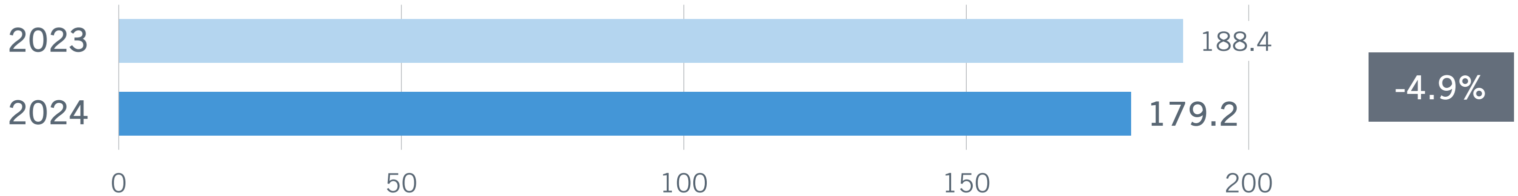


Revenue reconciliation compared to 2023 in EUR million

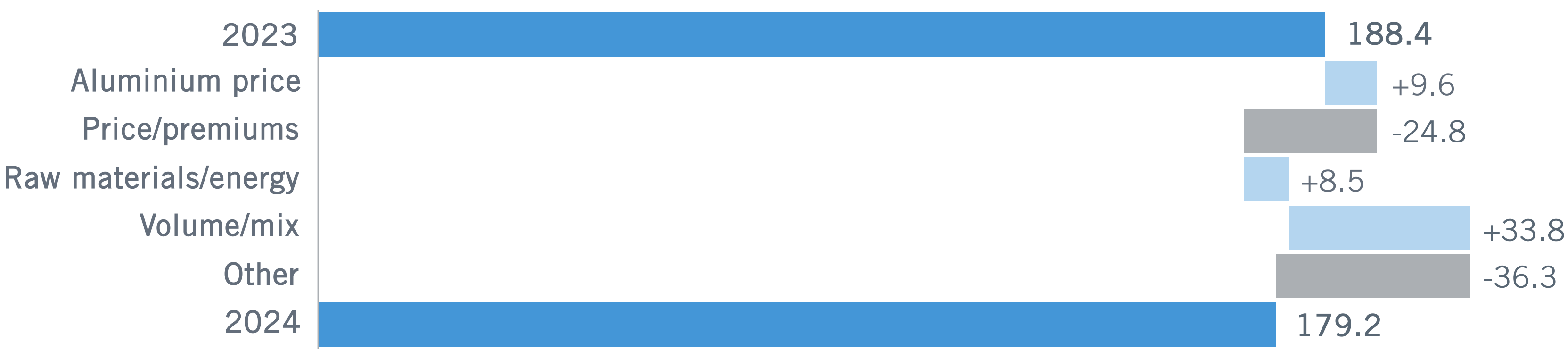
EBITDA OF AMAG GROUP

SHIFTS IN THE PRODUCT MIX MORE THAN COMPENSATE FOR PRICE DECLINES

EBITDA in EUR million



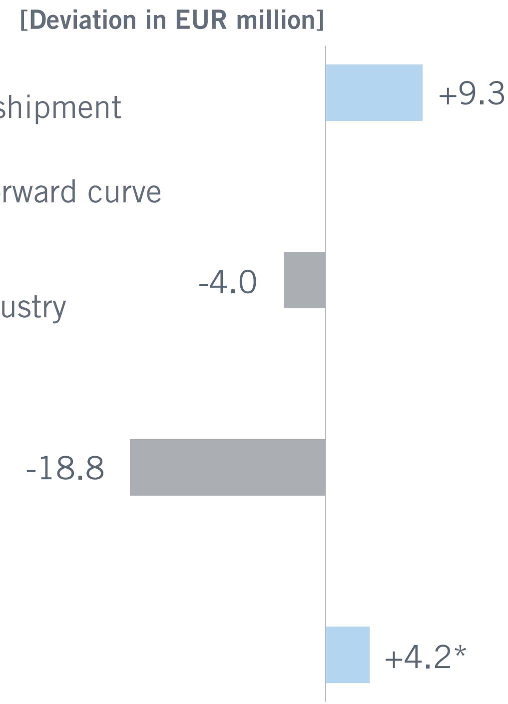
EBITDA reconciliation compared to 2023 in EUR million



EBITDA CHANGE BY DIVISION

DEVIATIONS AFFECTED BY VALUATION EFFECTS

EBITDA change compared to 2023 in EUR million



Metal Division

- Continued high capacity utilisation in the Canadian Alouette smelter secured shipment volumes at the previous year's level with good market conditions in H1/2024
- Positive earnings from inventory hedging as a result of the rising aluminium forward curve

Casting Division

- Solid shipment volume despite challenging environment in the automotive industry
- Earnings deviation primarily due to increased price pressure

Rolling Division

- Shifts in the product mix and higher shipments to the USA and Asia compensated for market-related declines in demand, especially in Europe
- Negative valuation effects due to contract risk provisioning

Service Division

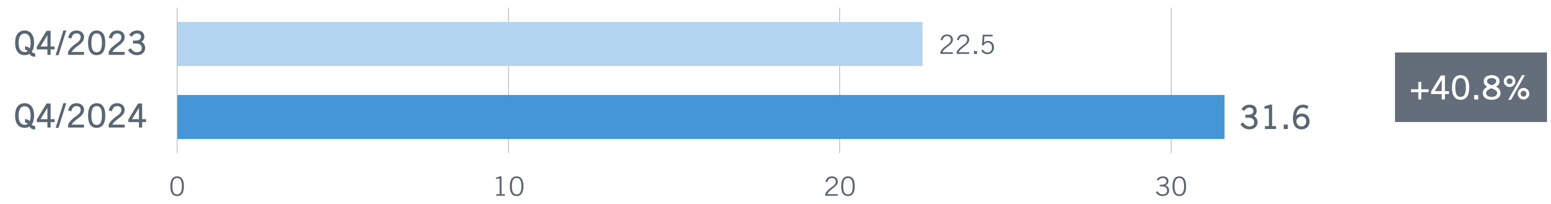
- Change in earnings especially due to lower structural costs

*Adjusted for impairment of interdivisional receivables in 2024

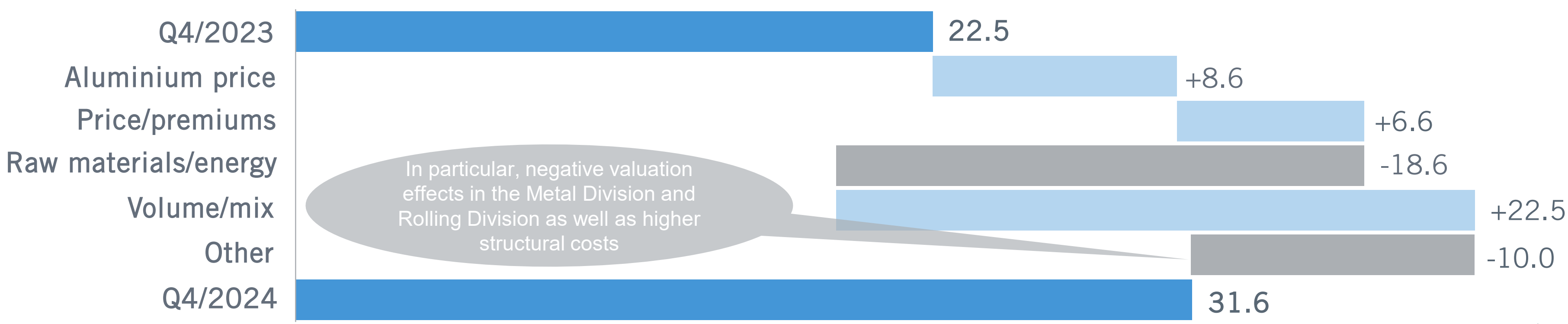
EBITDA OF AMAG GROUP IN Q4/2024

SIGNIFICANTLY POSITIVE VOLUME AND MIX DEVIATION IN THE ROLLING DIVISION

EBITDA in EUR million



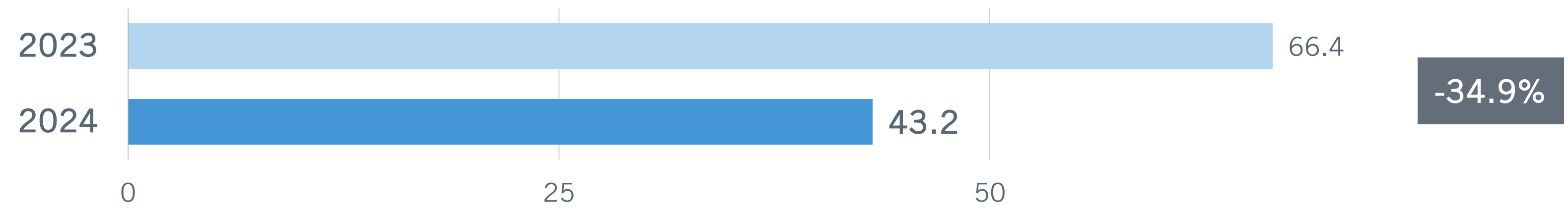
EBITDA reconciliation compared to Q4/2023 in EUR million



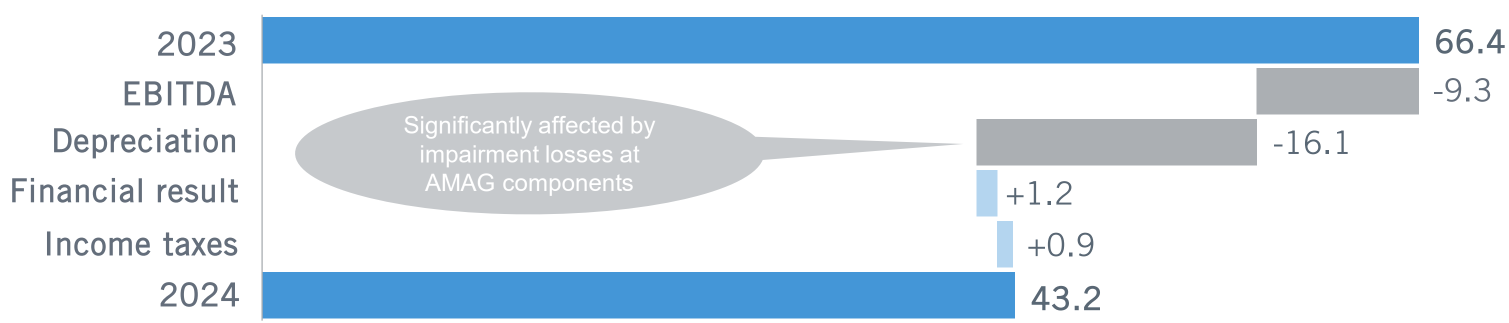
NET INCOME AFTER TAXES, AMAG GROUP

SOLID LEVEL DESPITE IMPAIRMENT LOSSES

Net income after taxes in EUR million



Net income after taxes reconciliation compared to 2023 in EUR million



CASH FLOW OF AMAG GROUP

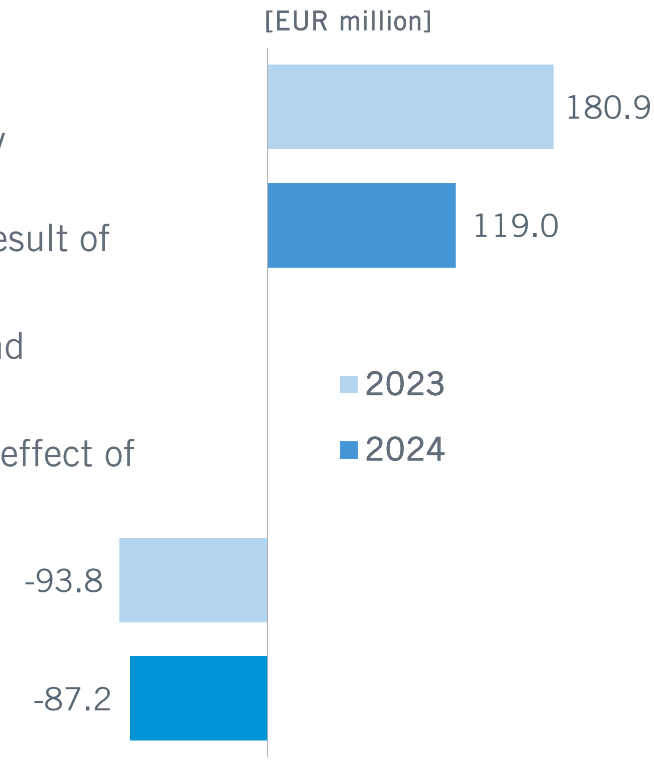
OPERATING CASH FLOW AFFECTED BY REPORTING DATE ISSUES

Cash flow from operating activities 2024

- Operating cash flow benefits from solid EBITDA and successfully implemented working capital optimisations
- Offsetting effects due to increase in receivables, primarily as a result of
  - a payment deferral for primary aluminium sales in Canada,
  - a higher shipment volume of rolled products in Q4/2024 and
  - an increase in the aluminium price
- Increased raw material prices (especially alumina) also have the effect of increasing inventories

Cash flow from investing activities 2024

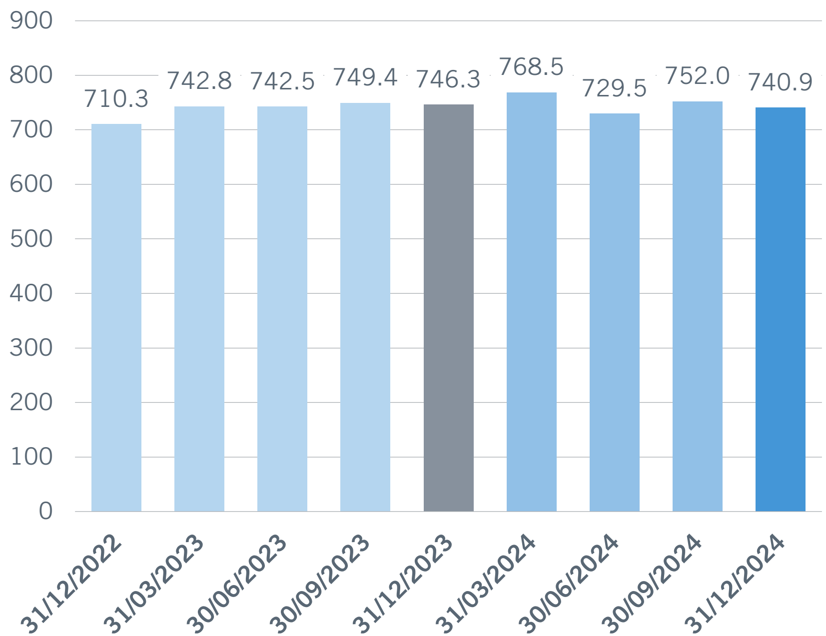
- As budgeted, the investment cash flow is below the previous year's level



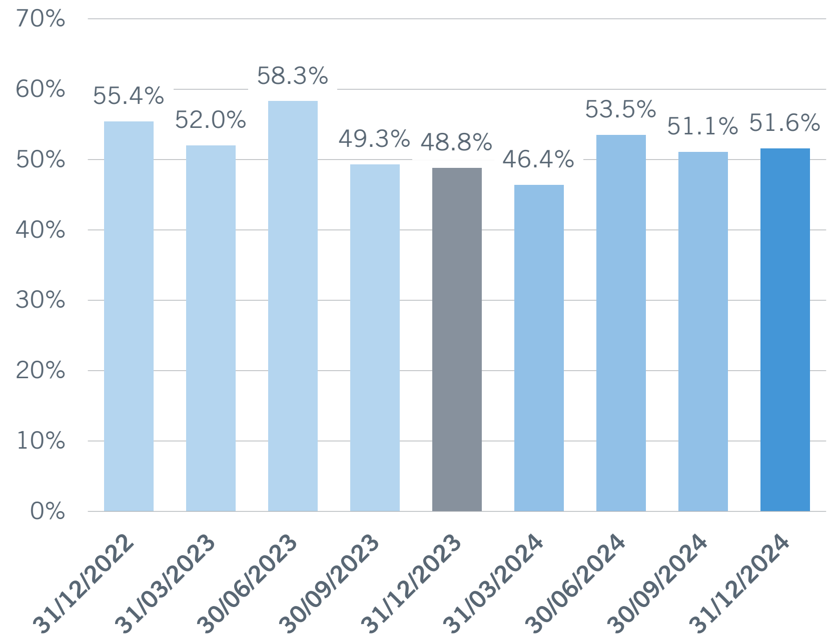
KEY BALANCE SHEET FIGURES OF AMAG GROUP

STABLE TREND IN EQUITY AND GEARING

Equity in EUR million



Gearing in % (gearing ratio)



KEY FINANCIAL FIGURES AT A GLANCE

KEY FIGURES FOR AMAG GROUP IN EUR MILLION	Q4/2024	Q4/2023	Change	2024	2023	Change
Total shipments in tonnes	101,800	98,100	3.6%	**425,000**	425,800	-0.2%
Revenues	370.1	316.4	17.0%	**1,448.8**	1,459.2	-0.7%
EBITDA	31.6	22.5	40.8%	**179.2**	188.4	-4.9%
EBITDA margin in %	8.5%	7.1%		**12.4%**	12.9%	
Operating profit (EBIT)	-3.6*	0.3	>-1,000%	**77.1***	102.4	-24.7%
EBIT margin in %	-1.0%*	0.1%		**5.3%***	7.0%	
Net income after taxes	-11.1*	-3.3	-237.0%	**43.2***	66.4	-34.9%
Earnings per share in EUR	-0.31*	-0.09	-237.0%	**1.23***	1.88	-34.9%

*Negatively affected by impairment losses at AMAG components totalling around EUR 13 million

ESG KEY FIGURES AT A GLANCE

KEY FIGURES FOR THE RANSHOFEN SITE	Unit	2024	2023	Change
Ø Scrap utilisation rate in %	%	**76.0**	76.1	
Ø Share of specialities in %	%	**58**	57	
Specific energy consumption	kWh/t	**1,180**	1,184	-0.4%
Specific CO_2 emissions (Scope 1 & 2)	tonnes of CO_2/t	**0.163**	0.163	0.0%
TRIFR* accident rate	1)	**1.9**	2.1	-9.5%
Proportion of women in %*	%	**16**	16	
Ø Number of hours for training and development*	h/employee	**27**	26	3.8%
Compliance violations*	2)	**1**	0	

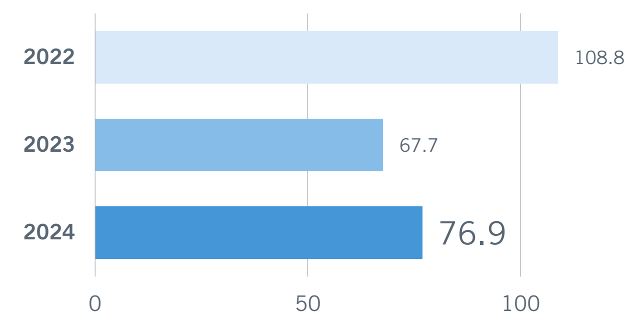
Further details on the key figures presented can be found in the non-financial statement (see AMAG Annual Financial Report 2024).
*Key figures also include AMAG components
1) Total Recordable Injury Frequency Rate = accidents per head with absence and incidents with medical treatment in relation to total productive hours x 200,000 hours
2) In the 2024 reporting period, a breach of data protection regulations was reported via the AMAG Compliance Line. The incident was rapidly remedied by implementing appropriate measures. Among other things, data protection training was conducted to prevent future breaches.

METAL DIVISION

OPERATING PROFIT GROWS BY 14% COMPARED TO GOOD PREVIOUS YEAR

IN EUR MILLION	Q4/2024	Q4/2023	Change	2024	2023	Change
Total shipments in tonnes	29,400	30,600	-3.9%	126,400	126,500	-0.1%
External shipments in tonnes	29,400	30,600	-3.9%	126,400	126,500	-0.1%
Revenues	266.2	227.3	17.1%	1,050.1	1,038.1	1.2%
External Revenues	75.8	70.0	8.4%	311.1	308.3	0.9%
EBITDA	9.8	12.3	-20.5%	76.9	67.7	13.7%
EBIT	3.0	5.3	-44.3%	48.9	41.1	19.2%
Ø Employees (FTE)*	203	205	-1.1%	203	207	-1.8%

EBITDA trend in EUR million



- Continued high capacity utilisation in the Canadian Alouette smelter ensured shipment volumes at the previous year's level
- Good market conditions in H1/2024 and positive earnings contribution from inventory hedging as a result of the rising aluminium forward curve responsible for EBITDA increase compared to 2023
- Sharp rise in alumina price will impact earnings in 2025 in particular

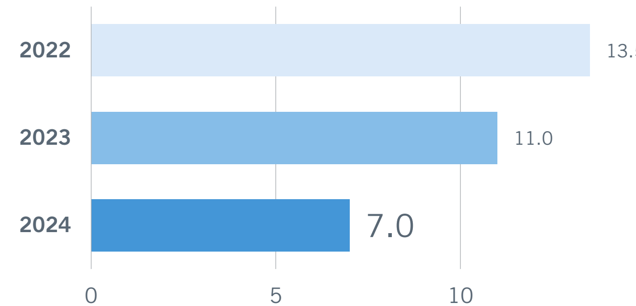
*AMAG's percentage personnel share from the 20% stake in the Alouette smelter is around 200 employees and is included in the calculation of the headcount. Holiday interns have no longer been part of the average number of employees since July 2024 (adjustment also made retroactively for 2023).

CASTING DIVISION

STABLE SHIPMENT VOLUMES IN A CHALLENGING MARKET ENVIRONMENT

IN EUR MILLION	Q4/2024	Q4/2023	Change	2024	2023	Change
Total shipments in tonnes	20,000	21,600	-7.4%	93,200	94,500	-1.4%
External shipments in tonnes	13,600	15,400	-11.7%	61,300	64,700	-5.3%
Revenues	33.7	37.0	-8.9%	154.5	165.8	-6.8%
External Revenues	31.2	34.8	-10.5%	141.3	153.8	-8.1%
EBITDA	0.5	0.2	135.8%	7.0	11.0	-36.1%
EBIT	-0.1	-0.3	81.3%	4.8	8.7	-45.3%
Ø Employees (FTE)*	122	120	1.9%	123	123	0.3%

EBITDA trend in EUR million



- Shipment volumes at around the previous year's very good level, despite the challenging environment in the European automotive industry
- Increased price and cost pressure primarily responsible for deviation in earnings compared to previous year. Operating profit (EBITDA) of EUR 7 million roughly in line with the long-term average**

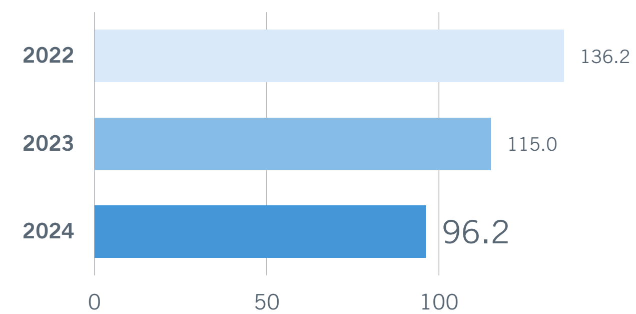
*Average number of employees (full time equivalent) including contract workers, excluding apprentices and, since July 2024, also excluding holiday interns (adjustment also made retroactively for 2023).
**Refers to the 10-year average from 2010 to 2020.

ROLLING DIVISION

SHIFTS IN THE PRODUCT MIX ENABLED AN INCREASE IN SALES

IN EUR MILLION	Q4/2024	Q4/2023	Change	2024	2023	Change
Total shipments in tonnes	52,400	46,000	13.9%	205,400	204,800	0.3%
External shipments in tonnes	51,800	45,700	13.3%	202,900	204,200	-0.6%
Revenues	302.0	247.0	22.3%	1,172.1	1,175.4	-0.3%
External Revenues	261.8	210.3	24.5%	990.9	991.6	-0.1%
EBITDA	22.1	11.8	86.5%	96.2	115.0	-16.4%
EBIT	-4.2*	-1.2	-256.5%	30.4*	63.9	-52.5%
Ø Employees (FTE)**	1,698	1,694	0.3%	1,694	1,694	0.0%

EBITDA trend in EUR million



- Record shipment volumes of aerospace, automotive and transport products and significant increase in industrial applications in the USA and Asia compensate for decrease in packaging products
- Negative valuation effects due to contract risk provision of around EUR -14 million. Previous year positively affected by around EUR +20 million

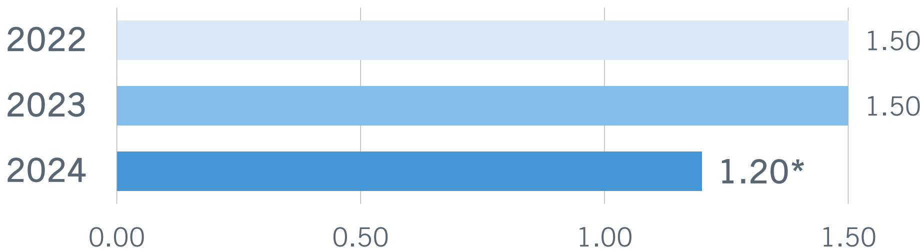
*Negatively affected by impairment losses at AMAG components totalling around EUR 13 million
**Average number of employees (full time equivalent) including contract workers, excluding apprentices and, since July 2024, also excluding holiday interns (adjustment also made retroactively for 2023).

DIVIDEND AND OUTLOOK FOR 2025

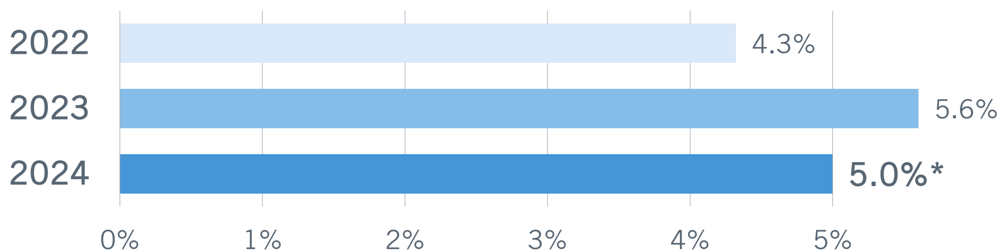
DIVIDEND PROPOSAL: EUR 1.20 PER SHARE

DIVIDEND YIELD OF 5.0%

Dividend in EUR per share for the respective financial year



Dividend yield (based on year-end closing price) in %



- Proposal of a dividend of EUR 1.20 per share
- Vote at the Annual General Meeting on 15 April 2025
- Dividend payment date on 23 April 2025

*As proposed to the Annual General Meeting

OUTLOOK 2025

- Subdued GDP growth, especially for Europe (+1.0%) and Germany in particular (+0.3%) with increased uncertainty due to trade policy measures (tariffs). Significantly more positive GDP forecasts for the USA (+2.7%)*
- Increasing global demand for aluminium rolled products (across sectors and countries) expected according to CRU (+4.5%)**
- Business performance in the Metal Division largely dependent on development of aluminium and raw material prices. Strong increase in alumina price in H2/2024 weakens H1/2025 in any case
- Business performance in the Casting Division is heavily dependent on the trend in the European automotive industry. The high level of recycling and alloy expertise should counteract the subdued industry outlook
- The Rolling Division will continue to focus on its broad set-up in terms of products, regions, industries and customers. Flexibility will be of the utmost importance in an uncertain economic environment
- Conclusion: Due to numerous uncertainties, it is currently not possible to provide an earnings forecast in the form of an EBITDA range for the 2025 financial year

*IMF, World Economic Outlook, January 2025
**Commodity Research Unit, Aluminium Rolled Products Market Outlook, November 2024

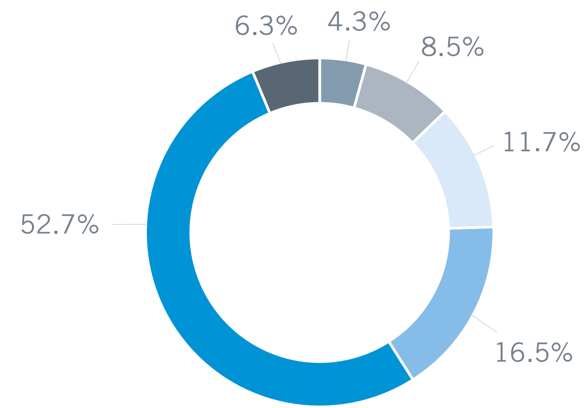
SHARE AND SHAREHOLDER STRUCTURE

AMAG SHARE

Performance of the AMAG share

[since IPO until 30 December 2024 in %]

Stable ownership structure



- **B&C Privatstiftung*, ** ,Austria**
- **Raiffeisenlandesbank Oberösterreich AG * , Austria**
- **AMAG Arbeitnehmer Privatstiftung, Austria**
- **Treibacher Industrieholding GmbH, Austria**
- **Esola Beteiligungsverwaltungs GmbH** , Austria**
- **Free float**

*) B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich concluded an investment agreement on 1 April 2015.
concluded an investment agreement on 1 April 2015.
**) B&C Industrieholding GmbH and Esola Beteiligungsverwaltungs GmbH concluded an investment agreement on 14 February 2019.

IR INFORMATION

FINANCIAL CALENDAR 2025

20 February 2025	**Publication of annual financial statements 2024**
06 May 2025	**Information on the 1st quarter of 2025**
24 July 2025	**Half-year financial report 2025**
30 October 2025	**Information on the 3rd quarter of 2025**
05 April 2025	**AGM record date**
15 April 2025	**Annual General Meeting (AGM)**
17 April 2025	**Ex-dividend date**
22 April 2025	**Record date "Dividend"**
23 April 2025	**Dividend payday**

INFORMATION ABOUT THE AMAG SHARE

ISIN	**AT00000AMAG3**
Share class	**Ordinary bearer shares**
Ticker symbol Vienna Stock Exchange	**AMAG**
Indices	**ATX-Prime, ATX BI, ATX GP, VÖNIX, WBI**
Reuters	**AMAG.VI**
Bloomberg	**AMAG AV**
Trading segment	**Official trading**
Market segment	**Prime Market**
First trading day	**8 April 2011**
Issue price per share in EUR	**19.00**
Number of shares in issue	**35,264,000**

IR CONTACT

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NOTES

AMAG
AUSTRIA METALL