

**Participation Information for the
9th Ordinary Annual General Meeting
of AMAG Austria Metall AG (“Company”)
(FN 310593 f; ISIN: AT00000AMAG3)**

**Information on the organizational and technical requirements for
participation in the Annual General Meeting
on Tuesday, July 21, 2020, at 11:00 a.m. (CEST). as “virtual General Meeting”**

By publication in the official gazette "Amtsblatt zur Wiener Zeitung" of June 23, 2020 as well as by euro adhoc and on the company's website on the same day, the Annual General Meeting of AMAG Austria Metall AG on Tuesday, 21 July 2020, at 11:00 a.m. (CEST) was convened.

HOLDING A VIRTUAL ANNUAL GENERAL MEETING

For the protection of shareholders and other participants, the Management Board has decided to hold the 9th Annual General Meeting of AMAG Austria Metall AG on July 21, 2020, as a “virtual meeting” in the meaning of the Directive for the Implementation of the Austrian Company Law COVID-19 Act (COVID-19-GesV [Federal Law Gazette II No. 140/2020]).

This means that shareholders cannot attend in person the Annual General Meeting (AGM) of AMAG Austria Metall AG to be held on July 21, 2020.

The AGM will be held in the physical presence of the Chairman of the Supervisory Board, the Chairman of the Management Board and other members of the Management Board, the certifying notary public, the representative of the Company’s auditor, the Company’s advisor under stock corporation law, and the four special proxies appointed by the Company, at 5282 Braunau am Inn – Ranshofen, Lamprechtshausener Strasse 61.

In the Management Board’s opinion, the holding of the virtual AGM takes the best possible account of both the interests of both the Company and its shareholders.

Holding the AGM as a virtual meeting in accordance with COVID-19-GesV leads to modifications in the course of the AGM and in the exercising of shareholders’ rights. These special provisions are explained in more detail in the invitation and are summarized in this participation information . In particular, you will find detailed information on the organisational and technical requirements for participation in the virtual meeting.

We expressly point out that unfortunately it will not be possible for shareholders to attend the AGM in person at the venue on July 21, 2020.

TRANSMISSION OF THE AGM VIA THE INTERNET

In accordance with Section 3 (2) COVID-19-GesV in conjunction with Section 102 (4) of the Austrian Stock Corporation Act (AktG), the entirety of the AGM will be transmitted publicly in image and sound in real time on the Internet.

All of the Company's shareholders can follow the AGM on July 21, 2020 from 11:00 a.m. (CEST) on the Internet on the Company's website at www.amag-al4u.com/en/investor-relations/annual-general-meeting-2020

By broadcasting the AGM on the Internet, all shareholders who so desire have the opportunity to follow the course of the AGM in real time via this public, acoustic and optical one-way connection, and to follow the presentation by the Management Board and the answers to shareholders' questions. A registration or login is not required.

In terms of technical requirements, shareholders require a correspondingly powerful Internet access or a powerful Internet connection, as well as an Internet-enabled device that has an HTML5-enabled Internet browser with activated JavaScript, and that is capable of playing back the transmission in sound and video (e.g. PC with monitor and speakers, notebook, tablet, smartphone, etc.).

The live transmission does not allow for optical and acoustic two-way connections in real time (remote participation as defined in Section 102 (3) No. 2 AktG and voting by electronic means from any location (remote voting as defined in Section 102 (3) No. 3 AktG and Section 126 AktG).

REQUIREMENT TO AUTHORISE A SPECIAL PROXY AND THE RELATED PROCEDURE TO BE COMPLIED WITH:

Pursuant to Section 3 (4) COVID-19-GesV, the filing of a motion for resolution, the casting of votes, and the raising of an objection at this virtual AGM of AMAG Austria Metall AG on July 21, 2020, can be performed only by one of the following special proxies, who are independent of the Company and whose costs are borne by the Company.

Every shareholder who is entitled to participate in the AGM and who has provided proof of this to the Company pursuant to the provisions of sections V and VI of this invitation has the right to appoint one of the special proxies listed below to exercise the right to vote, to make proposals and to object.

- i. **Dr. Michael Knap**
 - a. IVA Interessenverband der Anleger
 - b. Feldmühlgasse 22/4, 1130 Vienna
 - c. Tel.: +43 664 213 87 40
 - d. E-Mail: knap.amag@hauptversammlung.at

- ii. **Attorney at law Dr. Christoph Nauer, LL.M.**
 - a. bpv Hügel Rechtsanwälte GmbH
 - b. Enzersdorferstraße 4, 2340 Mödling
 - c. Tel.: + 43 223 689 337 70
 - d. E-Mail: nauer.amag@hauptversammlung.at

- iii. **Attorney at law Dr. Peter Huber, LL.M.**
 - a. CMS Reich-Rohrwig Hainz Rechtsanwälte GmbH
 - b. Gauermanngasse 2, 1010 Wien
 - c. Tel.: + 43 140 443 16 00
 - d. E-Mail: huber.amag@hauptversammlung.at

- iv. **Attorney at law MMag. Dr. Christian Pindeus**
 - a. Oberhammer Rechtsanwälte GmbH
 - b. Dragonerstraße 67A, 4600 Wels
 - c. Tel.: + 43 724 230 905 01 00
 - d. E-Mail: pindeus.amag@hauptversammlung.at

For the appointment of these special proxies, a proxy form as well as a form for the revocation of the proxy will be made available on the Company's website (www.amag-al4u.com) under "[Annual General Meeting 2020](#)" as of June 30, 2020.

For the verification of your identity as a shareholder, we request that you indicate in the designated field of the proxy form the email address you will use to send instructions, motions or objections to the proxy, or to ask questions of, and to address verbal contributions to, the Company.

Proxies should be received in your interest no later than 16:00 a.m. (CEST) on July 17, 2020, using one of the communication channels below:

Powers of attorney for the special proxies can be sent by email to the address given below for the person you have chosen. This method of transmission gives the proxy you have chosen direct access to the power of attorney.

In addition, the following communication channels and addresses are available for the transmission of powers of attorney:

By post/messenger: AMAG Austria Metall AG
for the attention of Mr. Mag. Christoph Gabriel, BSc
Postfach 3
5282 Ranshofen

By fax: +43 (0) 1 8900 500 91

By Swift: GIBAATWGGMS – Message Type MT598 oder MT599;
unbedingt ISIN AT00000AMAG3 im Text angeben

For organisational reasons, it is not possible to transfer power of attorney in person at the meeting venue.

Persons other than the special proxies can only be authorised to exercise other rights not reserved for the special proxies, in particular the right to information and to speak, and cannot physically participate in the AGM. If the special proxy is to be authorised by this other person, an effective chain of authority (sub-proxy) must be ensured.

The above regulations for issuing powers of attorney are valid analogously for the revocation of a power of attorney. If the power of attorney is revoked after July 17, 2020, 16:00 hours (CEST), we recommend that the revocation be sent by email to the

proxy concerned, or by fax to the number listed above, as otherwise timely receipt cannot be ensured.

INSTRUCTIONS FOR THE SPECIAL PROXIES

The special proxies will exercise the right to vote, the right to propose motions and the right to object only if related instructions have been issued to them. If no instructions have been issued for a resolution proposal, the proxy will abstain from voting. The proxy will also abstain from voting on motions for resolutions for which no clear instructions have been issued (such as both FOR and AGAINST the same motion).

Shareholders are requested to issue their instructions to the selected proxy in the section of the proxy form provided for this purpose, which will be available on the Company's website (www.amag-al4u.com) under "[Annual General Meeting 2020](#)" from June 30, 2020 at the latest. We ask you to send the instructions by email to the above address of the proxy you have chosen. This method of transmission gives the proxy you have chosen direct access to the voting instructions.

The instructions may be issued together with the power of attorney or at a later date. Instructions for exercising voting rights, the right to make motions and the right to object can be issued before or during the AGM up to the point in time determined by the Chair in each case. Until such time, shareholders have the opportunity to amend instructions already given or to issue new instructions.

As the proxies cannot be reached by telephone during the AGM in view of the potential large number of simultaneous contact attempts, only the email communication medium to your proxy's email address specified above should be used for communication. In each email, the person of the shareholder (name/company name, date of birth/company register number of the shareholder) must be specified, and the conclusion of the declaration must be made identifiable by reproducing the name signature or otherwise, e.g. by stating the name/company name (Section 13 (2) AktG). In order to enable the proxy to determine the identity of, and correspondence with, the custody account confirmation, we would ask you in this case to also include your custody account number in the email.

Please note that it may be necessary to interrupt the virtual AGM for a short time in order to process in a secure manner the shareholders' instructions to the proxies received during the AGM.

SHAREHOLDERS'S RIGHT TO INFORMATION AND TO SPEAK

Each shareholder is to be provided on request with information about the company's affairs at the AGM, insofar as this is necessary for the proper assessment of an agenda item.

The right to information and the right to speak may be exercised exclusively by electronic mail by sending an email to the email address fragen.amag@hauptversammlung.at. Please use the question form, which will be available on the Company's website (www.amag-al4u.com) under "[Annual General Meeting 2020](#)" from June 30, 2020 at the latest, and attach the completed and signed form to the email as an attachment.

If you send your questions or verbal contributions without utilising the question form, the person of the shareholder (name/company name, date of birth/company register number of the shareholder) must be stated, and the conclusion of the declaration must be made identifiable by reproducing the name signature or otherwise, e.g. by stating the name/company name (Section 13 (2) AktG). In order to enable the Company to establish the identity of, and correspondence with, the custody account confirmation, we would ask you in this case to include your custody account number in the email.

If the right to information and/or the right to speak is exercised by an authorised representative, proof of authorisation must also be provided in text form. Please note that the special proxies cannot be authorised to exercise the right to information and/or the right to speak.

Shareholders are requested to submit their questions in text form in advance of the AGM by email to *fragen.amag@hauptversammlung.at*, in good time for them to reach the Company by July 17, 2020 at the latest. In this way, you enable the Management Board to prepare as accurately as possible, and to answer the questions you ask as rapidly as possible.

During the AGM, shareholders also have the opportunity to submit their questions and contributions to the AGM electronically to the Company, exclusively in text form by email directly to the Company's email address at *fragen.amag@hauptversammlung.at*. Please note that time limits may be set by the Chair during the AGM.

Questions received by the Company are read out and answered at the AGM pursuant to Section 118 of the AktG.

INVITATION

For the rest, reference is made to the provisions of the invitation of June 23, 2020, in particular the requirement of timely submission of the deposit confirmation for the exercise of shareholder rights in the virtual General Meeting.