

AMAG Austria Metall AG
Ranshofen, registry number FN 310593f
ISIN AT00000AMAG3 and ISIN AT0000A0ZKK5

Dividend notice

At the 2nd annual shareholders' meeting of our company, held on April 16, 2013, it was resolved to distribute a dividend in the amount of EUR 0.60 per dividend-bearing share for the fiscal year 2012.

Within the scope of the mandatory public bid made by B&C Alpha Holding GmbH on March 19, 2013 those shareholders accepting the bid will have their portfolio of AMAG shares with ISIN AT00000AMAG3 re-booked as tendered shares with ISIN AT0000A0ZKH1 at a ratio of 1:1 and a dividend entitlement ISIN AT0000A0ZKK5 will be posted. Shares with ISIN AT00000AMAG3 and the entitlement pursuant to ISIN AT0000A0ZKK5 shall therefore bear dividend rights.

25% capital yields tax will be deducted from the dividend pay-out in all cases that do not fall under an exemption from the collection of capital yields tax.

The ex-dividend date on the Vienna Stock Exchange is April 24, 2013. Dividend payout will start on Wednesday, April 24, 2013 and will be effected through Raiffeisen Centrobank AG in the form of a credit entry at the credit institutions where the securities accounts are maintained.

Ranshofen, April 2013

The Management Board