

# Ad-hoc investor information

Ranshofen, April 24, 2012

## **Announcement in accordance with sec. 93 of the Austrian Stock Exchange Act (*Börsegesetz*)**

**Name: B & C Alpha Holding GmbH**

**Seat: Graben 19/12, 1010 Wien**

**Country: Austria**

**AMAG Austria Metall AG, a company listed on the Prime Market of the Vienna Stock Exchange (ISIN AT00000AMAG3), was informed that B & C Alpha Holding GmbH on the basis of a share purchase agreement dated March 16, 2012 closed the acquisition of 10,579,199 non-par value shares or 29.99% of the voting rights in AMAG Austria Metall AG.**

**B & C Alpha Holding GmbH is a direct 100% subsidiary of B & C Holding GmbH which again is a direct 100% subsidiary of B & C Industrieholding GmbH. B & C Privatstiftung holds a direct 100 % stake in B & C Industrieholding GmbH.**

**As a result of this acquisition, B & C Alpha Holding GmbH holds 10,579,199 non-par value shares or 29.99% of the voting rights, thus exceeding the threshold of 25% of the voting rights. The total number of shares and voting rights in AMAG Austria Metall AG is 35,264,000.**

### **Investor Relations contact**

Gerald Wechselauer  
Head of Investor Relations  
Phone: +43 (0) 7722-801-2203  
E-mail: [investorrelations@amag.at](mailto:investorrelations@amag.at)

AMAG Austria Metall AG  
Lamprechtshausnerstraße 61  
5282 Ranshofen, Austria  
Website: [www.amag.at](http://www.amag.at)



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## **About AMAG Group**

AMAG is a leading Austrian premium manufacturer of high-quality aluminium cast and flat rolled products for various different industries such as the aircraft, automotive, sports equipment, lighting, mechanical engineering, construction and packaging industries. The Canadian smelter Alouette, in which AMAG holds a 20 % interest, produces high-quality primary aluminium while safeguarding an exemplary ecobalance. With 1,422 employees (including 196 working in Canada), AMAG achieved sales of 813 mEUR and EBITDA of 150 mEUR in the fiscal year 2011.

