

Announcement in accordance with sec. 93 para. 2 of the Austrian Stock Exchange Act (Börsegesetz) with the objective of Europe-wide dissemination

Ranshofen, April 7, 2015 – AMAG Austria Metall AG ("AMAG") (ISIN AT00000AMAG3) listed on the Prime Market of the Vienna Stock Exchange was informed by B & C Industrieholding GmbH (FN 125332s; hereinafter "BCIH") on behalf of the B & C Private Foundation (B & C Privatstiftung, registry number FN 203482p; hereinafter "BCPS"), of B & C Holding Österreich GmbH (FN 425450m; hereinafter "BCHÖ") and of BCIH (hereinafter collectively the "B&C Group") pursuant to sections 91 et seq. of the Austrian Stock Exchange Act (Börsegesetz, BörseG) that the B&C Group has exceeded the thresholds regarding voting rights set forth under 1.) and 2.) in respect of AMAG Austria Metall AG (FN 310593f; hereinafter "AMAG").

Moreover, AMAG was informed by Raiffeisenlandesbank Oberösterreich Aktiengesellschaft (FN 247579m; hereinafter "RLB OÖ") pursuant to sections 91 et seq. of the Austrian Stock Exchange Act that RLB OÖ has exceeded the threshold regarding voting rights set forth under 3.) in respect of AMAG:

1.) The following voting rights in AMAG are attributable to BCIH according to sections 91, 92 of the Stock Exchange Act:

16,858,894 voting rights are attributable to BCIH because its subsidiary B & C Alpha Holding GmbH (FN 320526m), which is indirectly wholly-owned by BCIH as BCIH holds the only corporate share in B&C Lambda Holding GmbH (FN 400547s), the sole shareholder of B&C Alpha Holding GmbH, is the owner of 16,858,894 shares in AMAG.

A further 1,729,737 voting rights in AMAG are attributable to BCIH because its subsidiary B & C Pontos Holding GmbH (FN 392496a), which is indirectly wholly-owned by BCIH as BCIH holds the only corporate share in B & C Triton Holding GmbH (FN 383080d), the sole shareholder of B & C Pontos Holding GmbH, is the owner of 1,729,737 shares in AMAG.

Due to agreements concluded with the AMAG Employees Private Foundation and with Oberbank AG, a further 3,957,370 AMAG shares and an identical number of voting rights are attributable to BCIH pursuant to sec. 92 of the Stock Exchange Act.

Furthermore, as from April 1, 2015, due to a participation agreement concluded with RLB OÖ, a further 5,818,560 shares in AMAG, owned by RLB OÖ Alu Invest GmbH (FN 318908h; hereinafter "RLB Alu"), and an identical number of voting rights have been attributable to BCIH pursuant to sec. 92 of the Stock Exchange Act.

Thus, a total of 28,364,561 shares in AMAG (80.43% of the voting capital stock) and an identical number of voting rights in AMAG are attributable to BCIH.

BCIH thus exceeded the notifiable limit of 75% according to sec. 91 para. 1 of the Stock Exchange Act on April 1, 2015.

2.) As BCPS is the sole shareholder of BCHÖ and the latter holds the only corporate share in BCIH, BCPS and BCHÖ also exceeded the notifiable limit of 75% according to sec. 91 para. 1 of the Stock Exchange Act on April 1, 2015.

3.) The following voting rights in AMAG are attributable to RLB OÖ according to sections 91, 92 of the Stock Exchange Act:

5,818,560 voting rights are attributable to RLB OÖ because its subsidiary RLB Alu, which is indirectly wholly-owned by RLB OÖ as RLB OÖ holds the only corporate share in Invest Holding GmbH (FN 91696y), the sole shareholder of RLB Alu, is the owner of 5,818,560 shares in AMAG.

Furthermore, as from April 1, 2015, due to a participation agreement, a further 18,588,631 shares in AMAG, owned by the B&C Group, and an identical number of voting rights have been attributable to RLB OÖ pursuant to sec. 92 of the Stock Exchange Act, in addition to the voting rights attaching to the shares owned by RLB Alu.

Thus, a total of 24,407,191 shares in AMAG (69.21% of the voting capital stock) and an identical number of voting rights in AMAG are attributable to RLB OÖ.

RLB OÖ thus exceeded the notifiable limit of 50% according to sec. 91 para. 1 of the Stock Exchange Act on April 1, 2015.

The total number of shares and voting rights in AMAG is 35,264,000.

Further inquiry note:

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About the AMAG Group

AMAG is a leading Austrian premium supplier of high-quality aluminium cast and flat rolled products for various different industries such as the aircraft, automotive, sports equipment, lighting, mechanical engineering, construction and packaging industries. The Canadian smelter Alouette, in which AMAG holds a 20% interest, produces high-quality primary aluminium while safeguarding an exemplary eco-balance. With 1,638 employees, the company achieved sales of EUR 823 million and EBITDA of EUR 115 million in the 2014 fiscal year.