

Announcement in accordance with sec. 135 para. 2 of the Austrian Stock Exchange Act (Börsegesetz) with the objective of Europe-wide dissemination

Ranshofen, April 12, 2019

1. Issuer: AMAG Austria Metall AG

2. Reason for the notification: Other

3. Person subject to notification obligation

Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Raiffeisenbankengruppe OÖ Verbund eGen	Linz	Austria
Franz	Rauch		
Christine	Delacher-Rauch		
Jürgen	Rauch		

4. Name of shareholder(s): B&C AMAG Holding GmbH, B&C Kratos Holding GmbH, RLB OÖ Alu Invest GmbH, Esola Beteiligungsverwaltungs GmbH

5. Date on which the threshold was crossed or reached: 10.4.2019

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	73,33 %	0,00 %	73,33 %	35 264 000
Position of previous notification (if applicable)	73,43 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		25,858,540		73.33 %
SUBTOTAL A	25,858,540		73.33 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C AMAG Holding GmbH	3	50,00 %		50,00 %
5	B&C Holding GmbH	3			
6	B&C Beteiligungsmanagement GmbH	5			
7	Austrowaren HandelsgmbH	6			
8	B&C Kratos Holding GmbH	7	2,71 %		2,71 %
9	Raiffeisenbankengruppe OÖ Verbund eGen				
10	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	9			
11	Invest Holding GmbH	10			
12	RLB OÖ Alu Invest GmbH	11	16,50 %		16,50 %
13	Franz Rauch				
14	Christine Delacher-Rauch				
15	Jürgen Rauch				
16	Esola Beteiligungsverwaltungs GmbH	13,14,15	4,12 %		4,12 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):

Pursuant to Section 133 Z 4 BörseG 2018, a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and of the voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung through its indirect subsidiaries B&C AMAG Holding GmbH and B&C Kratos Holding GmbH.

Furthermore, on the basis of agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Esola Beteiligungsverwaltungs GmbH respectively, 7,269,909 voting rights (corresponding to approximately 20.62% of the share capital and of the voting rights) in the issuer are attributable to B&C Privatstiftung pursuant to Section 133 Z 1 and Z 7 BörseG 2018. In this context, it is reported that Esola Beteiligungsverwaltungs GmbH is jointly controlled by Franz Rauch, Christine Delacher-Rauch and Jürgen Rauch.

The investment agreement concluded between Oberbank AG and B&C Industrieholding GmbH was terminated at the end of the issuer's Shareholders' General Meeting on April 10, 2019. Due to the termination of this participation agreement, the 35,264 voting rights in the issuer indirectly held by Oberbank AG (corresponding to approximately 0.10% of the share capital and voting rights) are no longer attributable to B&C Privatstiftung.

As a consequence, and pursuant to Section 133 BörseG 2018, a total of 25,858,540 voting rights (corresponding to around 73.33% of the share capital and voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung.

Further inquiry note:

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