

Announcement in accordance with sec. 135 para. 2 of the Austrian Stock Exchange Act (Börsegesetz) with the objective of Europe-wide dissemination

Ranshofen, February 15, 2019

1. **Issuer:** AMAG Austria Metall AG
2. **Reason for the notification:** Other
3. **Person subject to notification obligation**

Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Oberbank AG	Linz	Austria
	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	Linz	Austria
	Esola Beteiligungsverwaltungs GmbH	Rankweil	Austria

4. **Name of shareholder(s):** B&C AMAG Holding GmbH, B&C Kratos Holding GmbH, RLB OÖ Alu Invest GmbH, Oberbank Industrie und Handelsbeteiligungsholding GmbH, Esola Beteiligungsverwaltungs GmbH

5. **Date on which the threshold was crossed or reached:** 14.2.2019

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	73.43 %	0.00 %	73.43 %	35 264 000
Position of previous notification (if applicable)	69.31 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		25 893 804		73.43 %
SUBTOTAL A	25 893 804		73.43 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C AMAG Holding GmbH	3	50.00 %		50.00 %
5	B&C Holding GmbH	3			
6	B&C Beteiligungsmanagement GmbH	5			
7	Austrowaren HandelsgmbH	6			
8	B&C Kratos Holding GmbH	7	2.71 %		2.71 %
9	Raiffeisenbankengruppe OÖ Verbund eGen				
10	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	9			
11	Invest Holding GmbH	10			
12	RLB OÖ Alu Invest GmbH	11	16.50 %		16.50 %
13	Oberbank AG				
14	Oberbank Unternehmensbeteiligung GmbH	13			
15	Oberbank Industrie und Handelsbeteiligungsholding GmbH	14	0.10 %		0.10 %
16	Esola Beteiligungsverwaltungs GmbH		4.12 %		4.12 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):

Pursuant to Section 133 Z 4 BörseG 2018, a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and of the voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung through its indirect subsidiaries B&C AMAG Holding GmbH and B&C Kratos Holding GmbH.

Furthermore, on the basis of agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Oberbank AG respectively, 5,853,824 voting rights (corresponding to approximately 16.60% of the share capital and of the voting rights) in the issuer are attributable to B&C Privatstiftung pursuant to Section 133 Z 1 and Z 7 BörseG 2018.

Esola Beteiligungsverwaltungs GmbH, which holds 1,451,349 shares (equivalent to around 4.12% of the share capital and voting rights) in AMAG, concluded a participation agreement with B&C Industrieholding GmbH on February 14, 2019. Due to the conclusion of this participation agreement, further 1,451,349 shares (corresponding to approximately 4.12% of the share capital and voting rights) are attributable to B&C Privatstiftung pursuant to Section 133 Z 1 and Z 7 BörseG 2018.

As a consequence, a total of 25,893,804 voting rights (corresponding to around 73.43% of the share capital and voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung pursuant to Section 133 BörseG 2018.

Further inquiry note:

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