

Announcement in accordance with sec. 135 para. 2 of the Austrian Stock Exchange Act (Börsegesetz) with the objective of Europe-wide dissemination

Ranshofen, May 9, 2018

1. Issuer: AMAG Austria Metall AG

2. Reason for the notification: Acquisition or disposal of voting rights

3. Person subject to notification obligation

Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Oberbank AG	Linz	Austria
	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	Linz	Austria

4. Name of shareholder(s): B&C AMAG Holding GmbH, B&C Alpha Holding GmbH, B&C Kratos Holding GmbH, RLB OÖ Alu Invest GmbH, Oberbank Industrie und Handelsbeteiligungsholding GmbH

5. Date on which the threshold was crossed or reached: May 5, 2018

6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	69.31 %	0.00 %	69.31 %	35,264,000
Position of previous notification (if applicable)	69.31 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		24,442,455		69.31 %
SUBTOTAL A	24,442,455		69.31 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Alpha Holding GmbH	3	2,43 %		2,43 %
5	B&C AMAG Holding GmbH	3	50,00 %		50,00 %
6	B&C Holding GmbH	3			
7	B&C Beteiligungsmanagement GmbH	6			
8	Austrowaren HandelsgmbH	7			
9	B&C Kratos Holding GmbH	8	0,28 %		0,28 %
10	Oberbank AG				
11	Oberbank Unternehmensbeteiligung GmbH	10			
12	Oberbank Industrie und Handelsbeteiligungsholding GmbH	11	0,10 %		0,10 %
13	Raiffeisenbankengruppe OÖ Verbund eGen				
14	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	13			
15	Invest Holding GmbH	14			
16	RLB OÖ Alu Invest GmbH	15	16,50 %		16,50 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):

As part of an intragroup demerger, B&C Alpha Holding GmbH has spun off 17,632,001 voting rights (corresponding to slightly more than 50.00% of the share capital and voting rights) in AMAG Austria Metall AG to B&C AMAG Holding GmbH, a company newly formed as part of the demerger. B&C AMAG Holding GmbH thereby holds 17,632,001 voting rights (corresponding to slightly more than 50.00% of the share capital and voting rights) in AMAG Austria Metall AG, and B&C Alpha Holding GmbH holds 856,630 voting rights (corresponding to round 2.43% of the share capital and voting rights) in AMAG Austria Metall AG.

Pursuant to Section 133 Z 4 of the Austrian Stock Exchange Act 2018 (BörseG), a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and voting rights) in AMAG Austria Metall AG continue to be attributable to B&C Privatstiftung through its indirect subsidiaries B&C AMAG Holding GmbH, B&C Alpha Holding GmbH and B&C Kratos Holding GmbH. Furthermore, pursuant to Section 133 Z 1 BörseG 2018 and based on agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Oberbank AG respectively, 5,853,824 voting rights are attributable to B&C Privatstiftung. As a consequence, and pursuant to Section 133 BörseG 2018, a total of 24,442,455 voting rights (corresponding to around 69.31% of the share capital and voting rights) in AMAG Austria Metall AG continue to be attributable to B&C Privatstiftung.

The total number of shares and voting rights in AMAG is 35,264,000.

Further inquiry note:

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