

**Announcement in accordance with sec. 135 para. 2 of the Austrian Stock Exchange Act (Börsegesetz) with the objective of Europe-wide dissemination**

Ranshofen, 07.03.2018

**1. Issuer:** AMAG Austria Metall AG

**2. Reason for the notification:** Acquisition or disposal of voting rights

**3. Person subject to notification obligation**

**Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)**

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	Linz	Austria
	Oberbank AG	Linz	Austria

**4. Name of shareholder(s):** B&C Pontos Holding GmbH, B&C Alpha Holding GmbH, B&C Kratos Holding GmbH, RLB OÖ Alu Invest GmbH, Oberbank Industrie und Handelsbeteiligungsholding GmbH

**5. Date on which the threshold was crossed or reached:** 5.3.2018

**6. Total positions**

	% of voting rights attached to <b>shares</b> (7.A)	% of voting rights through <b>financial/other instruments</b> (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	69.31 %	0.00 %	69.31 %	35,264,000
Position of previous notification (if applicable)	69.31 %			

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		24,442,455		69.31 %
<b>SUBTOTAL A</b>	24,442,455		69.31 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
<b>SUBTOTAL B.1</b>				

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

### 8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Pontos Holding GmbH	3	4,62 %		4,62 %
5	B&C Alpha Holding GmbH	3	47,81 %	4,62 %	52,43 %
6	B&C Holding GmbH	3			
7	B&C Beteiligungsmanagement GmbH	6			
8	Austrowaren HandelsgmbH	7			
9	B&C Kratos Holding GmbH	8	0,28 %		0,28 %
10	Raiffeisenbankengruppe OÖ Verbund eGen				
11	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	10			
12	Invest Holding GmbH	11			
13	RLB OÖ Alu Invest GmbH	12	16,50 %		16,50 %
14	Oberbank AG				
15	Oberbank Unternehmensbeteiligung GmbH	14			
16	Oberbank Industrie und Handelsbeteiligungsholding GmbH	15	0,10 %		0,10 %

### 9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

## **10. Other comments:**

As part of an intragroup merger, the entire assets of B&C Pontos Holding GmbH are to be transferred to B&C Alpha Holding GmbH. Due to this merger, the 1,629,737 voting rights held by B&C Pontos Holding GmbH (corresponding to around 4.62% of the share capital and voting rights) in AMAG Austria Metall AG are to be transferred to B&C Alpha Holding GmbH. After this merger has been implemented, B&C Alpha Holding GmbH will thereby hold 18,488,631 voting rights (corresponding to around 52.43% of the share capital and voting rights) in AMAG Austria Metall AG.

In a subsequent step, B&C Alpha Holding GmbH will spin off 17,632,001 voting rights (corresponding to slightly more than 50.00% of the share capital and voting rights) in AMAG Austria Metall AG to B&C AMAG Holding GmbH, a company newly formed as part of the spin-off. After this spin-off, B&C AMAG Holding GmbH will hold 17,632,001 voting rights (corresponding to slightly more than 50.00% of the share capital and voting rights) in AMAG Austria Metall AG and B&C Alpha Holding GmbH will hold 856,630 voting rights (corresponding to round 2.43% of the share capital and voting rights) in AMAG Austria Metall AG.

The voting rights affected by this merger and spin-off are hereby published pursuant to Section 131 of the Austrian Stock Exchange Act (BörseG) 2018.

Pursuant to Section 133 Z 4 of the Austrian Stock Exchange Act 2018 (BörseG), a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and voting rights) in AMAG Austria Metall AG continue to be attributable to B&C Privatstiftung through its indirect subsidiaries B&C Pontos Holding GmbH, B&C Alpha Holding GmbH and B&C Kratos Holding GmbH. Furthermore, pursuant to Section 133 Z 1 BörseG 2018 and based on agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Oberbank AG respectively, 5,853,824 voting rights are attributable to the issuer. Consequently, and pursuant to Section 133 BörseG 2018, a total of 24,442,455 voting rights (corresponding to around 69.31% of the share capital and voting rights) in AMAG Austria Metall AG continue to be attributable to B&C Privatstiftung.

**Further inquiry note:**

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