

# PRESENTATION Q3/2020

October 29, 2020



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# HIGHLIGHTS OF Q3/2020

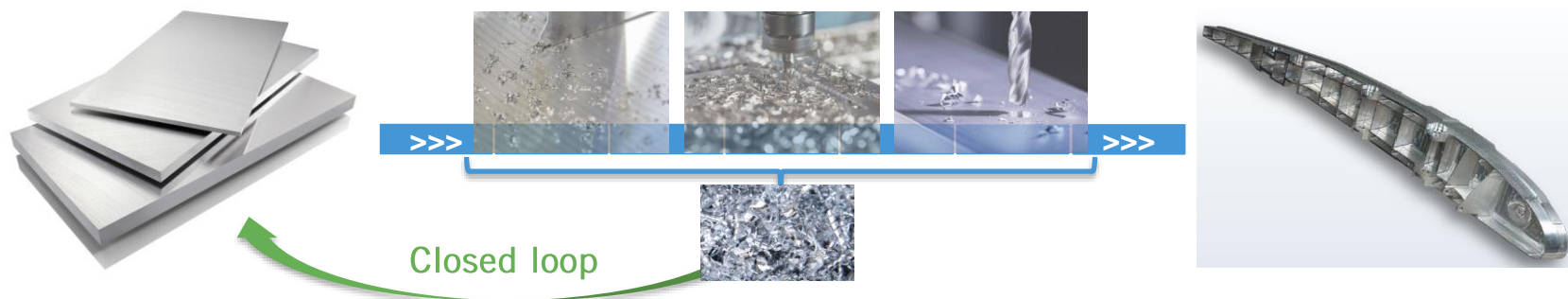
# HIGHLIGHTS OF Q3/2020

STRONG METAL DIVISION EXERTS STABILISING EFFECT ON EARNINGS IN A MARKET ENVIRONMENT INFLUENCED BY COVID-19

- › EBITDA of EUR 79.8 million compared with EUR 109.2 million in the first three quarters of the previous year
- › Positive earnings trend in Metal Division mitigates COVID-19 effects in area of recycled cast alloys and aluminium rolled products
- › Structural costs successfully adapted to capacity utilisation. Short-time working as a supportive measure in this context
- › Net income after taxes at EUR 11.1 million after EUR 30.0 million in Q1-Q3/2019
- › Cash flow from operating activities of EUR 102.3 million approximately at the same level as in previous year (Q1-Q3/2019: EUR 108.3 million)
- › Further highlights: Acquisition of Aircraft Philipp and ASI certification
- › Outlook for 2020: EBITDA range between EUR 90 million and EUR 100 million

# ACQUISITION OF MAJORITY INTEREST IN GERMANY'S AIRCRAFT PHILIPP GROUP

- › Acquisition of 70 % interest in Aircraft Philipp Group (ACP)
- › ACP is a manufacturer of high-precision detail parts made of aluminium and titanium for the aircraft sector
- › Further step in the implementation of AMAG's specialty strategy
- › Extension of AMAG's value chain
- › Closing of transaction on October 30, 2020



The diagram outlines ACP's value creation process

# CERTIFICATION ACCORDING TO ASI PERFORMANCE & ASI CHAIN OF CUSTODY STANDARD

- › **Aluminium Stewardship Initiative (ASI):** Organisation that aims to foster and certify responsible production and sourcing of aluminium
- › **First integrated company** worldwide with rolling mill, casthouse and recycling **certified** according to the **ASI Performance Standard** in 2018
- › **External certification** comprising **many sustainability aspects**
- › The **Chain of Custody Standard** complements the Performance Standard and **ensures material tracking** along the aluminium value chain
- › Ensuring **qualified utilisation** of raw materials and **sale of certified aluminium**
- › Particular recognition of strategic **focus on aluminium recycling**



# BUSINESS PERFORMANCE

## Q1-Q3/2020

# SENTIMENT INDICATOR

## PURCHASING MANAGER INDEX FOR MANUFACTURING MORE POSITIVE

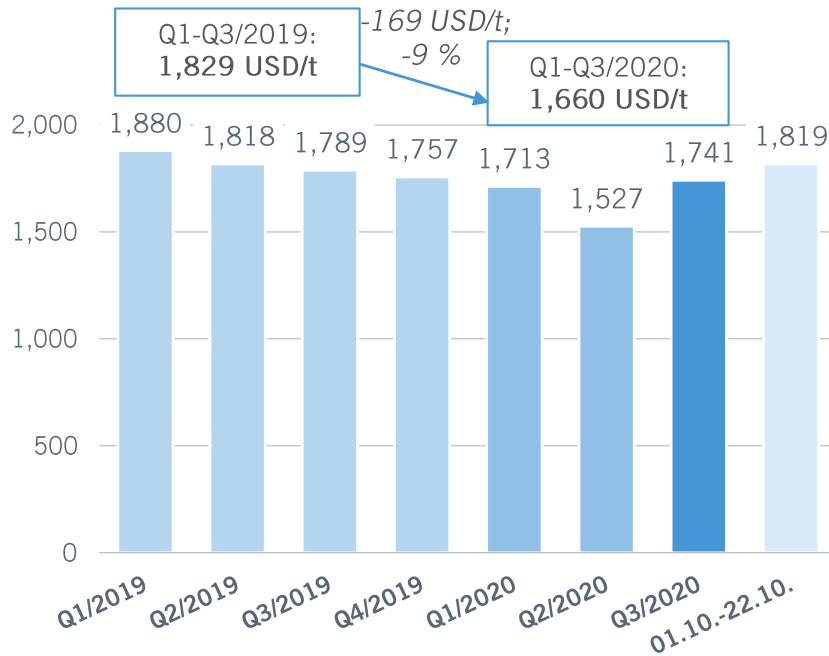
Region/Country	2018												2019												2020								
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Okt	Nov	Dez	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
<b>World</b>	54	54	53	53	53	53	53	53	52	52	52	51	51	51	51	50	50	49	49	50	50	50	50	50	50	47	48	40	42	48	50	52	52
<b>Euro Zone</b>	60	59	57	56	56	55	55	55	53	52	52	51	51	49	48	48	48	48	47	47	46	46	47	46	48	49	45	33	39	47	52	52	54
<b>Austria</b>	61	59	58	58	57	57	57	56	55	54	55	54	53	52	50	49	48	48	47	48	45	46	46	46	49	50	46	32	40	47	53	51	52
<b>Germany</b>	61	61	58	58	57	56	57	56	54	52	52	52	50	48	44	44	44	45	43	44	42	42	44	44	45	48	45	35	37	45	51	52	56
<b>France</b>	58	56	54	54	54	53	53	54	53	51	51	50	51	52	50	50	51	52	50	51	50	51	52	50	51	50	43	32	41	52	52	50	51
<b>Italy</b>	59	57	55	54	53	53	52	50	50	49	49	49	48	48	47	49	50	48	49	49	48	48	48	46	49	49	40	31	45	48	52	53	53
<b>Spain</b>	55	56	55	54	53	53	53	53	51	52	53	51	52	50	51	52	50	48	48	49	48	47	48	47	49	50	46	31	38	49	54	50	51
<b>UK</b>	55	55	55	54	54	54	54	53	54	51	53	54	53	52	55	53	49	48	48	47	48	50	49	48	50	52	48	33	41	50	53	55	54
<b>USA</b>	56	55	56	57	56	55	55	55	56	56	55	54	55	53	52	53	51	51	50	50	51	51	53	52	52	51	49	36	40	50	51	53	53
<b>Canada</b>	56	56	56	56	56	57	57	57	55	54	55	54	53	53	51	50	49	49	50	49	51	51	51	50	51	52	46	33	41	48	53	55	56
<b>China</b>	52	52	51	51	51	51	51	51	50	50	50	50	48	50	51	50	50	49	50	50	51	52	52	52	51	40	50	49	51	51	53	53	53
<b>Japan</b>	55	54	53	54	53	53	52	53	53	53	52	53	50	49	49	50	50	49	49	49	49	48	49	48	49	48	45	42	38	40	45	47	48



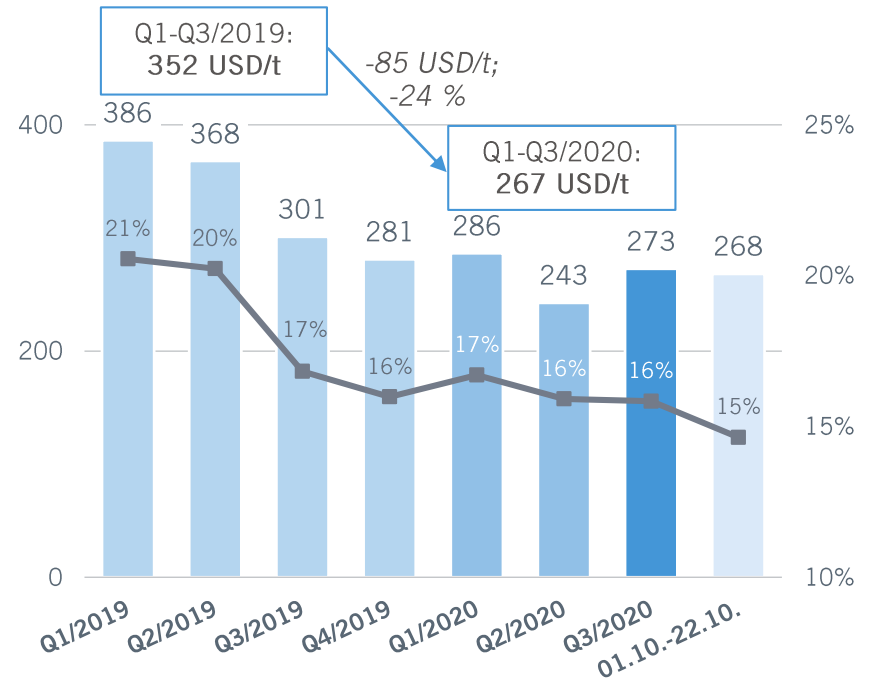
# ALUMINIUM AND ALUMINA PRICE TRENDS

LOWER ALUMINA PRICE OFFSETS LOWER ALUMINIUM PRICE

Average aluminium price (3-month LME) in USD/t



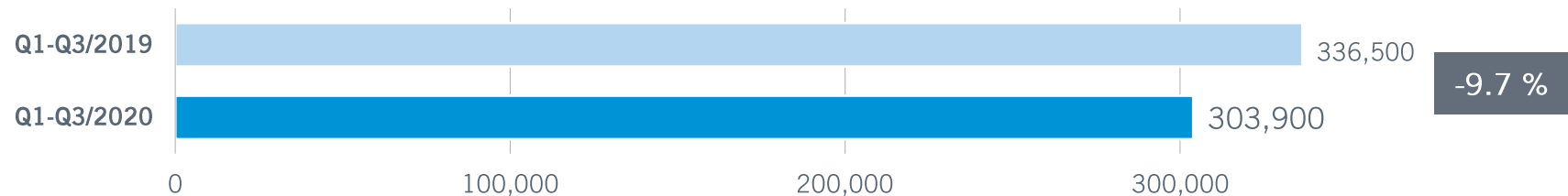
Average alumina price in USD/t and in relation to aluminium price in %



# AMAG GROUP SHIPMENTS

METAL DIVISION'S POSITIVE SHIPMENT VOLUME TREND PARTLY OFFSETS COVID-19 EFFECTS

## Shipments in tonnes



## Change in shipment volumes compared to Q1-Q3/2019 in tonnes



**Metal:** +6,000 tonnes thanks to high number of pots in operation



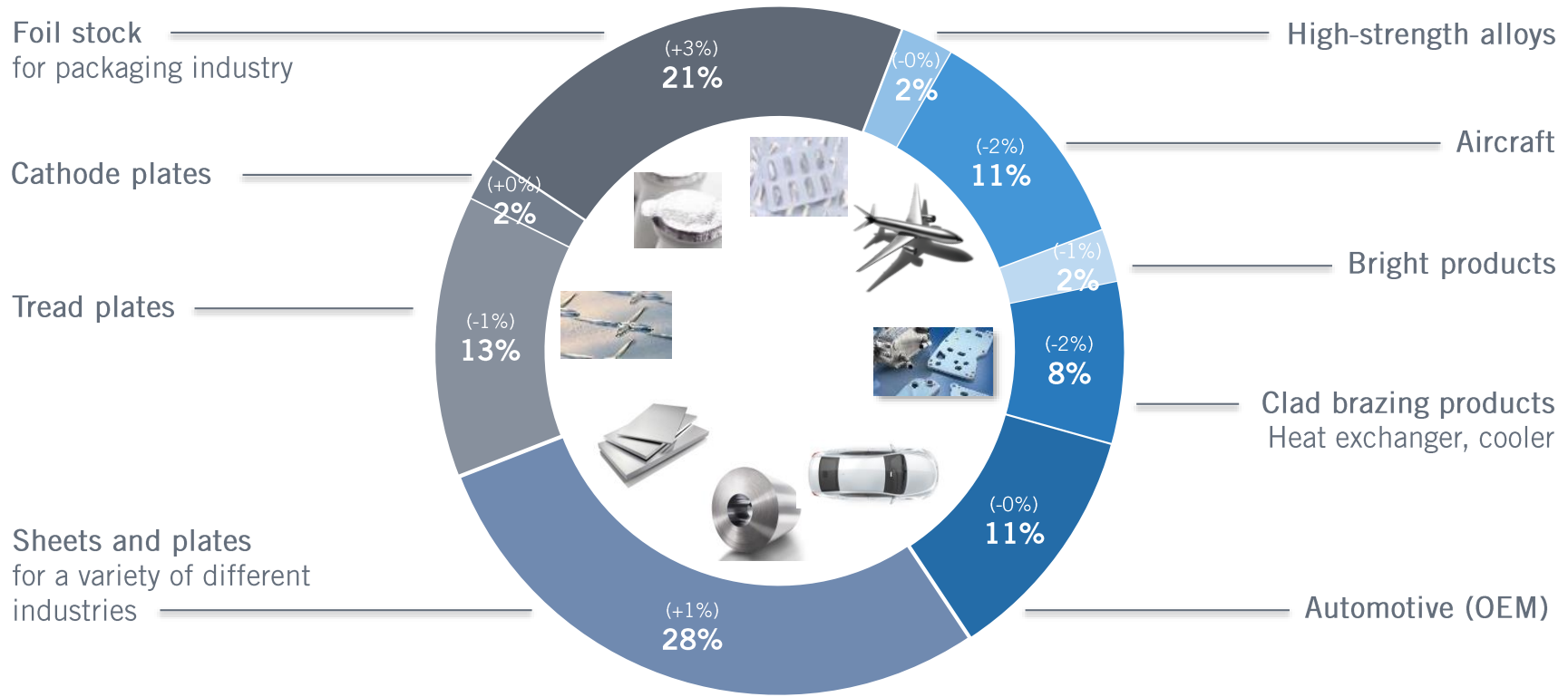
**Casting:** -11,100 tonnes reflects lower demand in automotive sector



**Rolling:** -27,500 tonnes reflects market environment affected by COVID-19

# ROLLING DIVISION SHIPMENTS Q1-Q3/2020

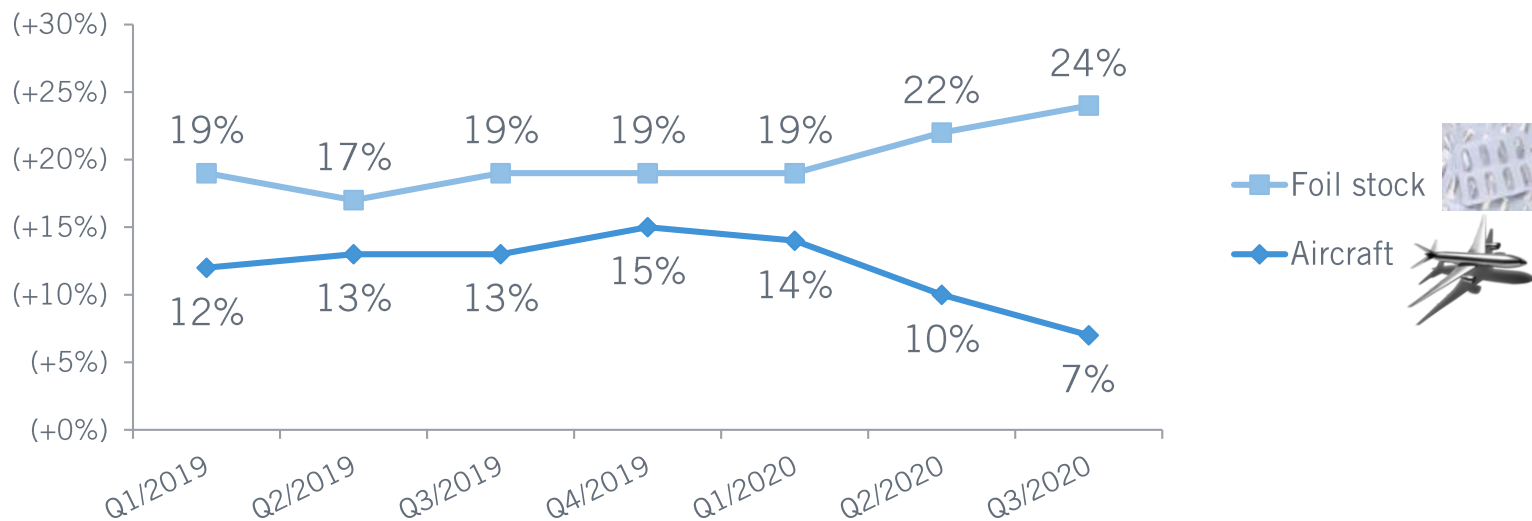
PRODUCT MIX AFFECTED BY COVID-19, SOLID ORDER BOOK SOFTENED IMPACT



Figures relate to shipment volumes in Q1-Q3/2020 including percentage year-on-year change

# ROLLING DIVISION SHIPMENTS Q3/2020

PRODUCT MIX CHANGE RELATED TO COVID-19

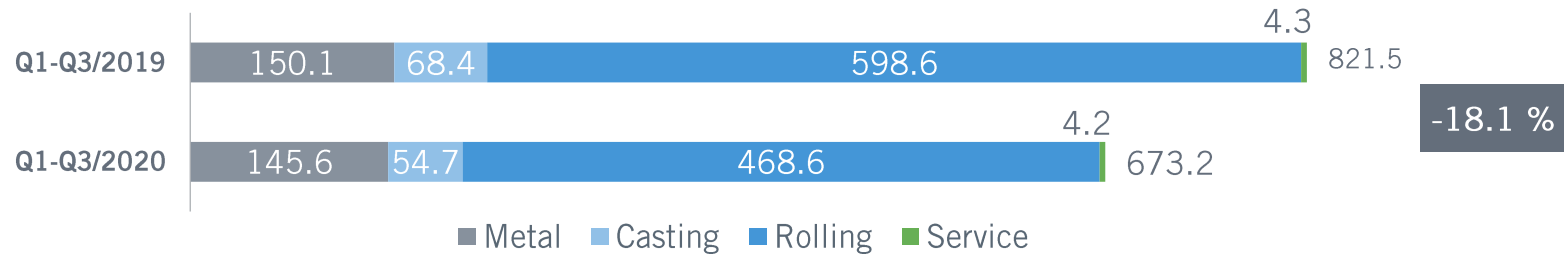


- › Graph shows shipments trend for aircraft products and foil stock over time
- › COVID-19 led to clear product mix shifts

# AMAG GROUP REVENUE

DOWN YEAR-ON-YEAR DUE TO LOWER VOLUMES AND PRICES

## Revenue in EUR million



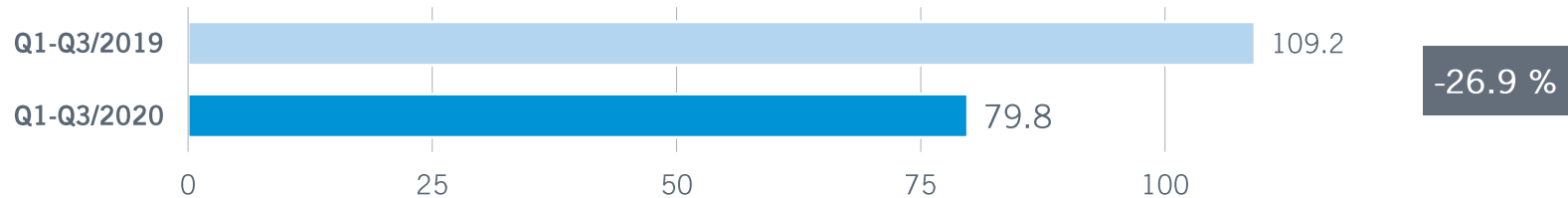
## Revenue reconciliation compared to Q1-Q3/2019 in EUR million



# AMAG GROUP EBITDA

MARKET-INDUCED PRICE/VOLUME/MIX EFFECTS PARTLY OFFSET BY LOWER COSTS

## EBITDA in EUR million



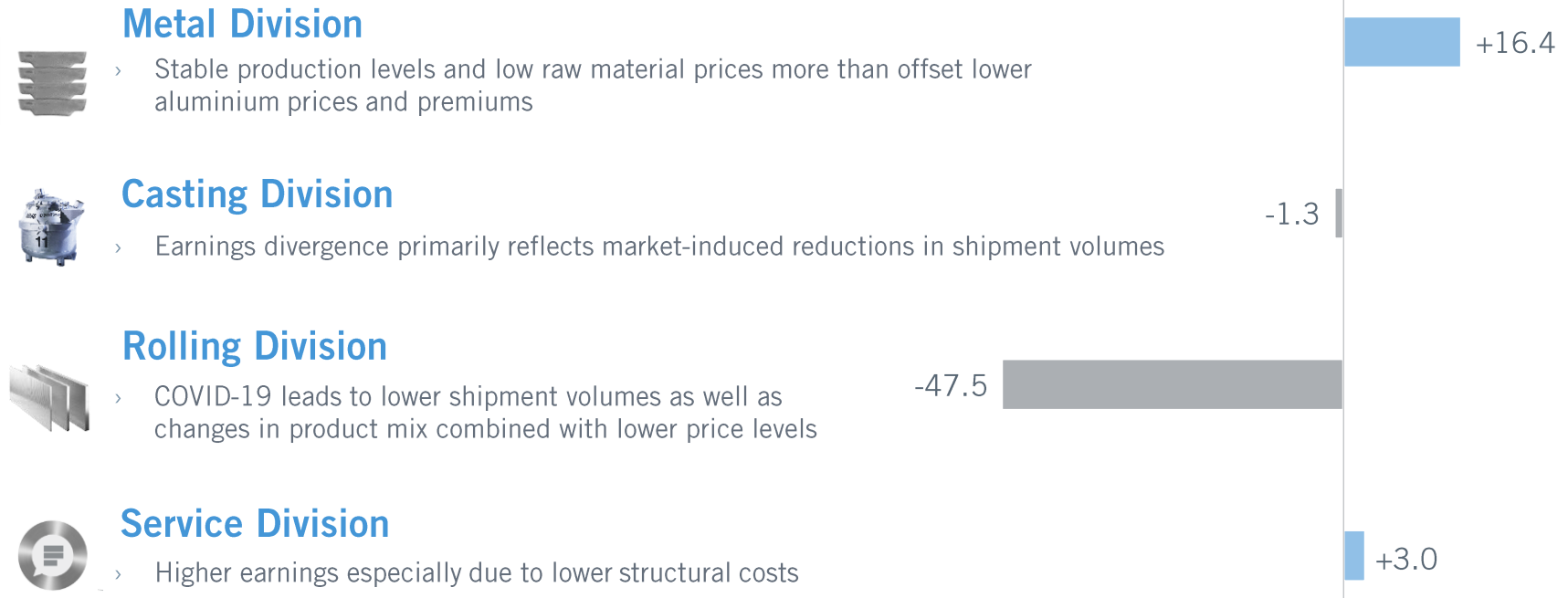
## EBIDTA reconciliation compared to Q1-Q3/2019 in EUR million



# EBITDA BY SEGMENT

TAILWIND FROM METAL DIVISION IN A YEAR AFFECTED BY COVID

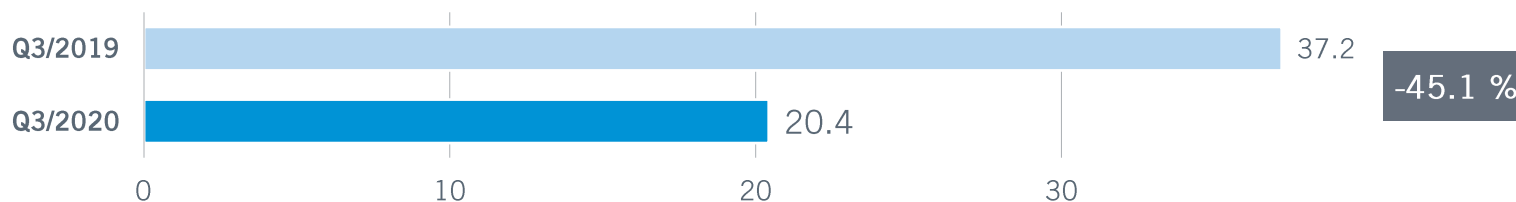
## Change in EBITDA compared to Q1-Q3/2019 in EUR million



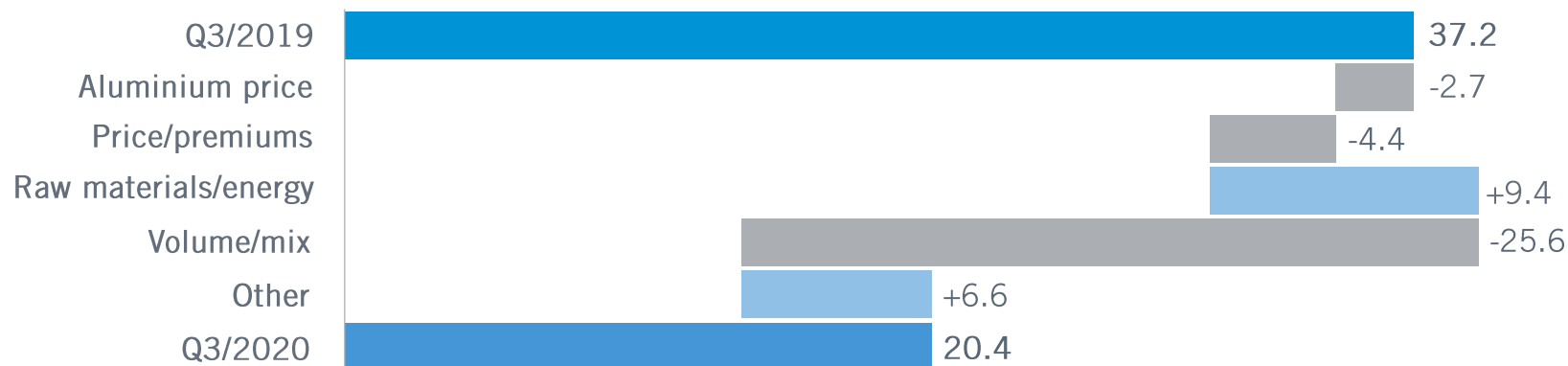
# AMAG GROUP EBITDA IN Q3/2020

MARKET-INDUCED PRICE/VOLUME/MIX EFFECTS PARTLY OFFSET BY LOWER COSTS

## EBITDA in EUR million



## EBIDTA reconciliation compared to Q3/2019 in EUR million

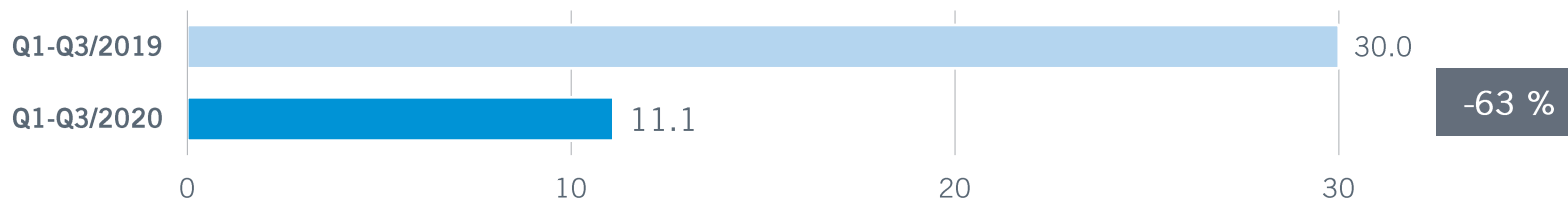




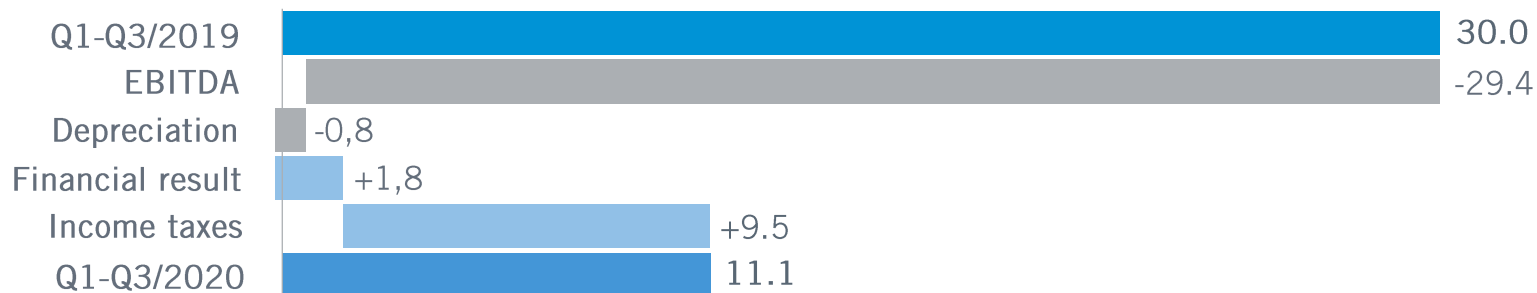
# NET INCOME AFTER TAXES

POSITIVE RESULT IN A DIFFICULT MARKET ENVIRONMENT

## Net income after taxes in EUR million



## Net income after taxes reconciliation compared with Q1-Q3/2019, in EUR million



# AMAG GROUP – KEY FIGURES

KEY GROUP FIGURES IN EUR MILLIONS	Q1-Q3/2020	Q1-Q3/2019	+/- in %	Q3/2020	Q3/2019	+/- in %
Total shipments in tonnes	<b>303,900</b>	336,500	-9.7 %	<b>100,700</b>	110,500	-8.9 %
Revenue	<b>673.2</b>	821.5	-18.1 %	<b>209.3</b>	266.9	-21.6 %
EBITDA	<b>79.8</b>	109.2	-26.9 %	<b>20.4</b>	37.2	-45.1 %
EBITDA margin	<b>11.9 %</b>	13.3 %		<b>9.8 %</b>	13.9 %	
Operating result (EBIT)	<b>17.7</b>	47.9	-63.0 %	<b>0.1</b>	16.7	-99.2 %
EBIT margin	<b>2.6 %</b>	5.8 %		<b>0.1 %</b>	6.2 %	
Net income after taxes	<b>11.1</b>	30.0	-63.0 %	<b>-1.3</b>	11.1	-112.0 %
Earnings per share in EUR	<b>0.31</b>	0.85		<b>-0.04</b>	0.31	

# POSITIVE CASH FLOW TREND

FREE CASH FLOW ABOVE PREVIOUS YEAR'S LEVEL

## Cash flow from operating activities

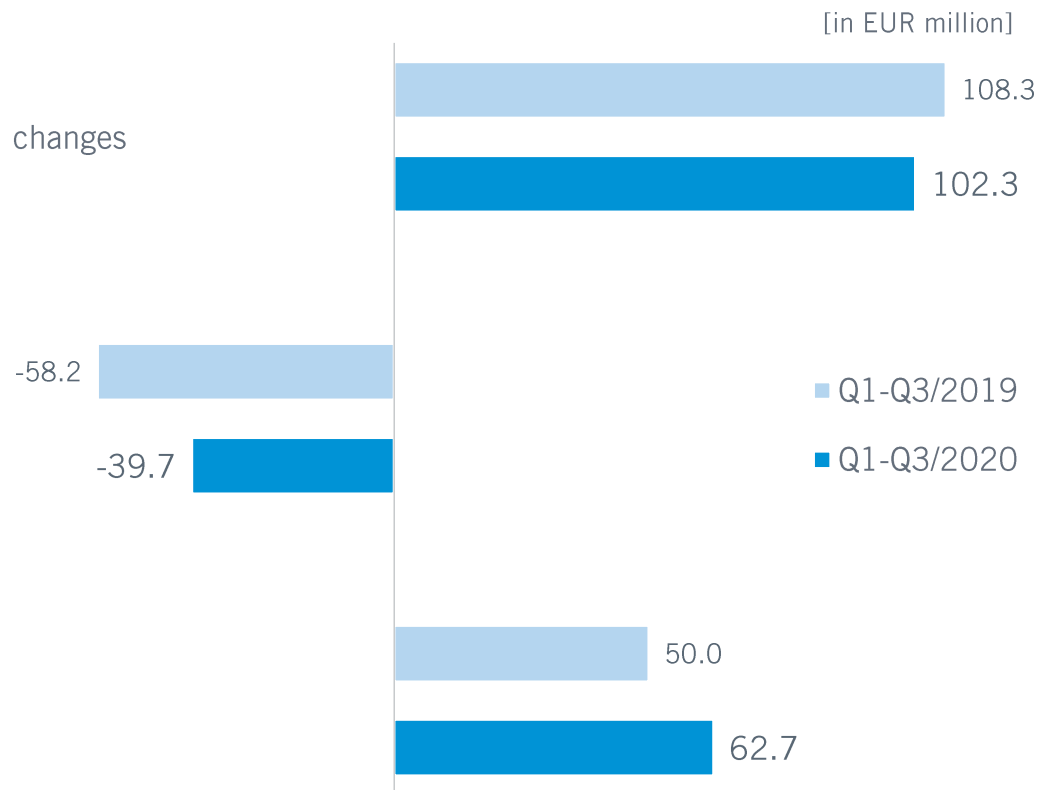
- › Solid cash flow mainly due to working capital changes (reflecting both prices and volumes)

## Cash flow from investing activities

- › Decline of selected investments in Canada and at the Ranshofen site

## Free cash flow

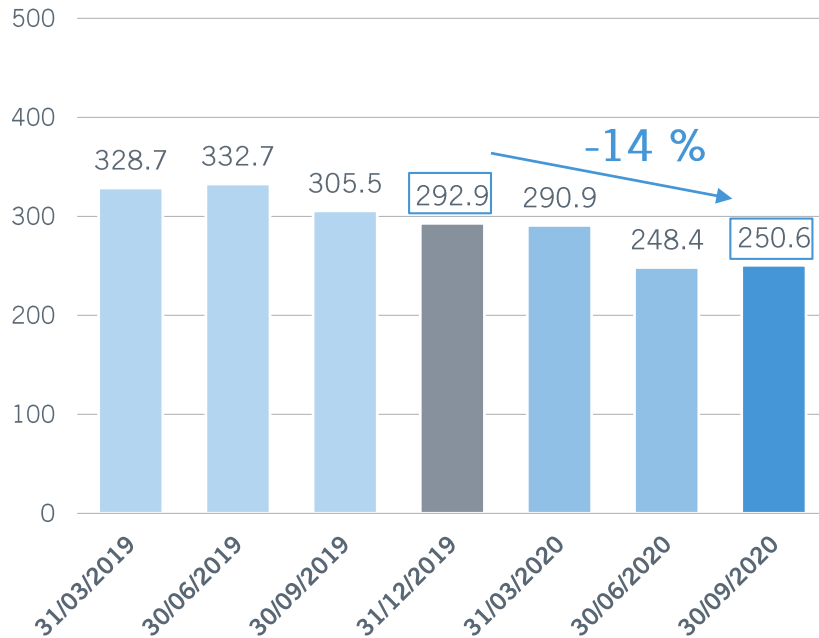
- › Significant year-on-year improvement



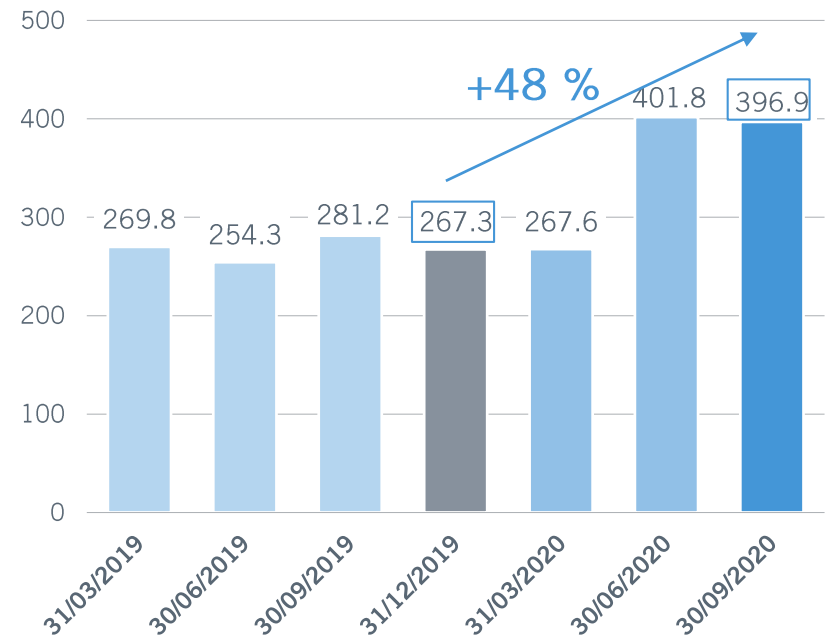
# SOLID KEY FINANCIALS (1/2)

POSITIVE TREND IN NET FINANCIAL DEBT AND LIQUIDITY

### Net financial debt (EUR million)



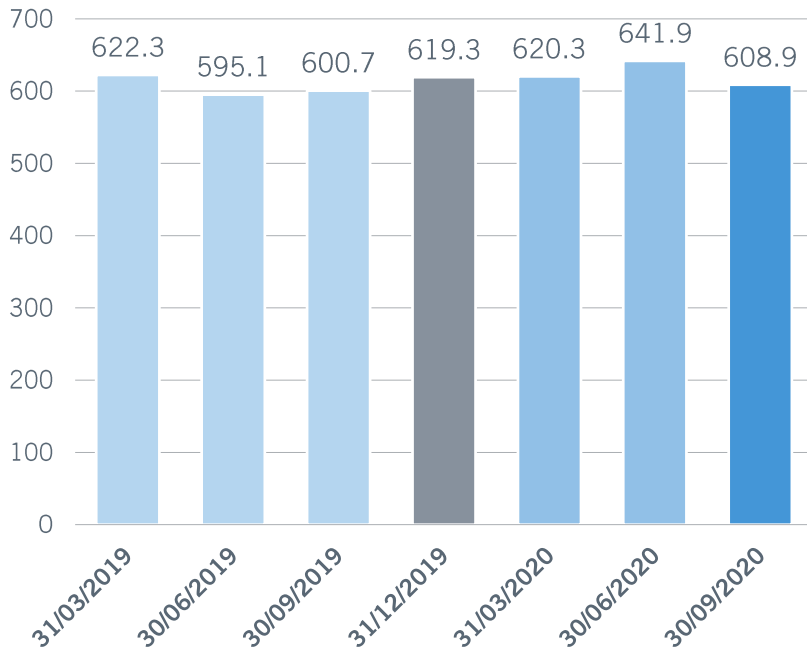
### Cash and cash equivalents (EUR million)



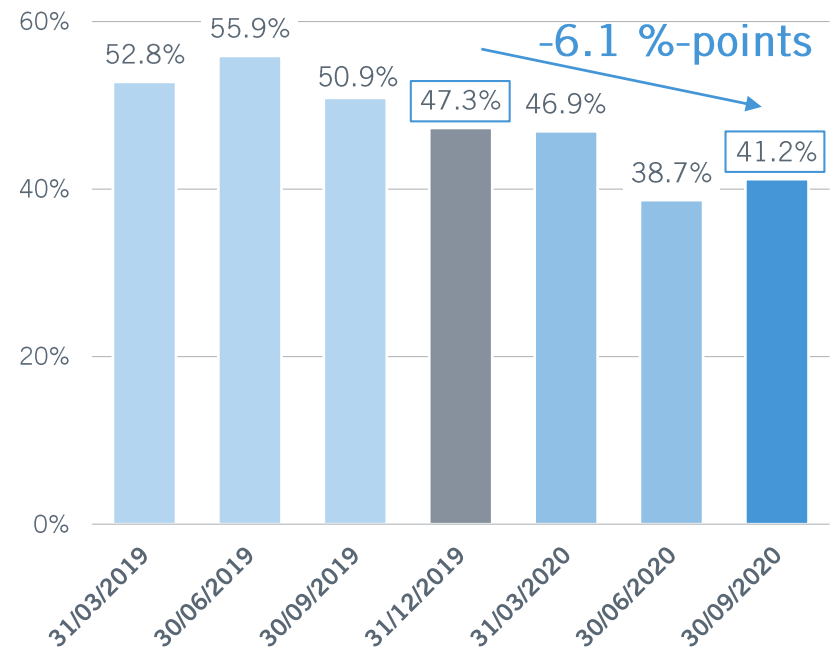
# SOLID KEY FINANCIALS (2/2)

STABLE EQUITY WITH LOW DEBT LEVEL

### Equity in EUR million



### Gearing in %



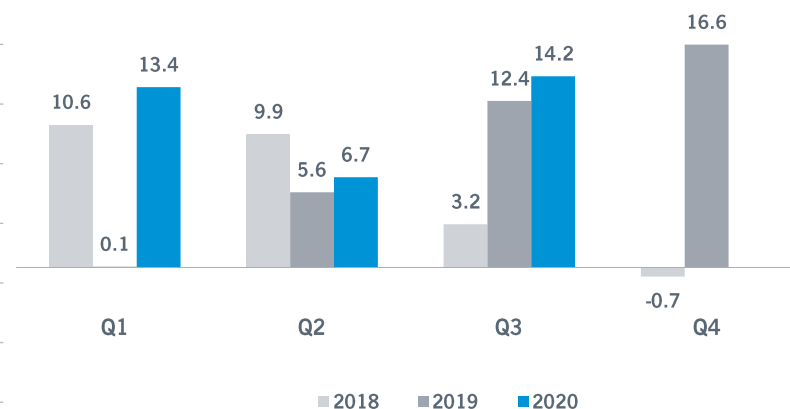
# METAL DIVISION

## HIGHER EARNINGS IN ALL THREE QUARTERS OF 2020



EUR MILLION	Q1-Q3 2020	Q1-Q3 2019	+/- (%)	Q3 2020	Q3 2019	+/- (%)
Total shipments in tonnes	92,600	86,700	6.8 %	33,400	28,900	15.6 %
External shipments in tonnes	92,600	85,400	8.4 %	33,400	28,900	15.6 %
Revenue	446.9	566.9	-21.2 %	134.6	185.2	-27.3 %
External revenue	145.6	150.1	-3.0 %	51.3	53.1	-3.4 %
EBITDA	34.4	18.0	91.0 %	14.2	12.4	15.1 %
EBIT	16.4	-0.2	>100 %	8.6	6.2	38.7 %
Employees (FTEs)	179	184	-2.9 %	179	185	-3.6 %

### EBITDA trend in EUR million



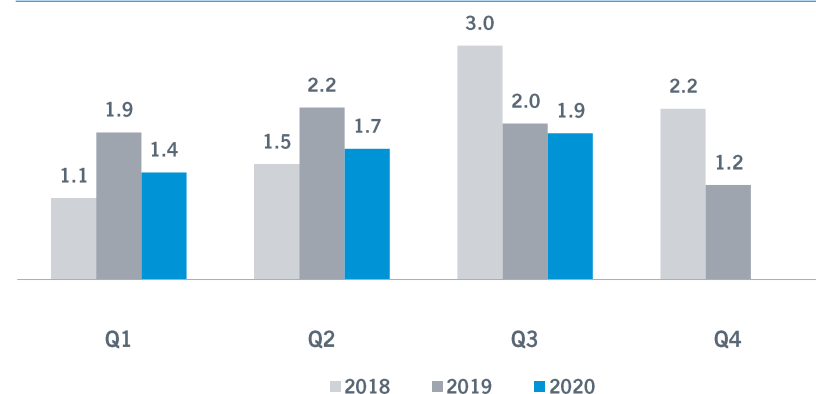
- › Increase in production and shipment volumes in Canada due to high number of pots in operation
- › Positive earnings effects mainly thanks to lower raw material and energy costs, high production volumes and valuation effects in connection with currency fluctuations

# CASTING DIVISION

## SOLID TREND IN ALUMINIUM RECYCLING SECTOR

EUR MILLION	Q1-Q3 2020	Q1-Q3 2019	+/- (%)	Q3 2020	Q3 2019	+/- (%)
Total shipments in tonnes	<b>60,600</b>	71,700	-15.5 %	<b>22,400</b>	23,800	-5.9 %
External shipments in tonnes	<b>39,100</b>	47,000	-16.8 %	<b>16,000</b>	15,700	1.9 %
Revenue	<b>62.6</b>	77.3	-19.0 %	<b>24.3</b>	23.7	2.7 %
External revenue	<b>54.7</b>	68.4	-20.1 %	<b>22.1</b>	20.9	5.9 %
EBITDA	<b>4.9</b>	6.2	-20.3 %	<b>1.9</b>	2.0	-7.9 %
EBIT	<b>3.1</b>	4.3	-28.3 %	<b>1.3</b>	1.4	-10.7 %
Employees (FTEs)	<b>122</b>	124	-1.6 %	<b>120</b>	123	-2.0 %

### EBITDA trend in EUR million



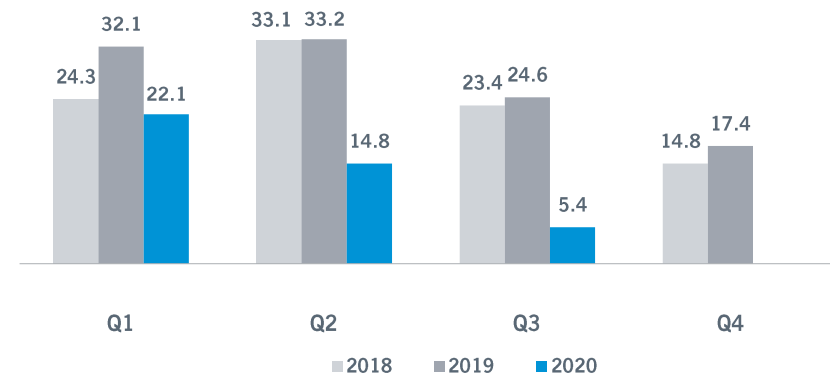
- › Decrease in shipment volumes due to lower demand reflecting COVID-19, especially from automotive sector
- › Material and structural costs largely adjusted to capacity utilisation

# ROLLING DIVISION

## COVID-19 EFFECTS MITIGATED BY CROSS-SECTOR ACTIVITIES

EUR MILLION	Q1-Q3 2020	Q1-Q3 2019	+/- (%)	Q3 2020	Q3 2019	+/- (%)
Total shipments in tonnes	150,600	178,100	-15.4 %	44,800	57,800	-22.5 %
External shipments in tonnes	150,600	178,100	-15.4 %	44,800	57,800	-22.5 %
Revenue	515.6	689.0	-25.2 %	143.9	219.9	-34.6 %
External revenue	468.6	598.6	-21.7 %	134.5	191.5	-29.8 %
EBITDA	42.3	89.9	-52.9 %	5.4	24.6	-78.0 %
EBIT	4.0	52.5	-92.4 %	-7.4	12.0	-161.3 %
Employees (FTEs)	1,494	1,532	-2.5 %	1,474	1,561	-5.6 %

### EBITDA trend in EUR million



- › Lower shipments since April 2020, especially in transport sector (aircraft and automotive) and in the distribution area
- › Decrease in earnings particularly due to lower shipment volumes and a changed product mix
- › Material and structural costs largely adjusted to capacity utilisation



# OUTLOOK FOR 2020

# OUTLOOK FOR 2020

- › Gradual improvement in new order intake over summer months except for aircraft
  - › Significantly higher demand for automotive products
  - › Aircraft sector continues to be highly impacted by COVID-19
- › Tariff trends between Canada and USA currently not predictable
- › Positive medium- and long-term trend in demand for primary aluminium and aluminium rolled products, according to CRU
- › Strategy with focus on innovation and sustainability exerts stabilizing effect and weakens COVID-19 influence
- › Outlook for 2020: Based on the current order book position and the company's price assumptions, AMAG's Management Board is assuming a full-year EBITDA in a range between EUR 90 million and EUR 100 million

# ANNEX

# BALANCE SHEET

in EUR million	September 30, 2020	December 31, 2019	+/- (%)
Intangible assets	8.5	8.9	-4.3
Property, plant and equipment	711.0	740.3	-4.0
Investments in associates	1.8	1.8	2.3
Other non-current assets and financial assets	38.2	34.9	9.3
Deferred tax assets	13.1	9.7	34.9
<b>Non-current assets</b>	<b>772.5</b>	<b>795.6</b>	<b>-2.9</b>
Inventories	249.2	257.0	-3.0
Trade receivables	103.8	117.6	-11.8
Current tax assets	0.0	0.1	-14.3
Other current assets	67.3	64.1	5.0
Cash and cash equivalents	396.9	267.3	48.5
<b>Current assets</b>	<b>817.2</b>	<b>706.1</b>	<b>15.7</b>
<b>TOTAL ASSETS</b>	<b>1,589.7</b>	<b>1,501.7</b>	<b>5.9</b>
<b>Equity</b>	<b>608.9</b>	<b>619.3</b>	<b>-1.7</b>
<b>Non-current liabilities</b>	<b>687.5</b>	<b>652.3</b>	<b>5.4</b>
<b>Current liabilities</b>	<b>293.3</b>	<b>230.0</b>	<b>27.5</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,589.7</b>	<b>1,501.7</b>	<b>5.9</b>

# STATEMENT OF PROFIT AND LOSS

ACCORDING TO THE COST OF SALES METHOD

in EUR million	Q3/2020	Q3/2019	+/- (%)	Q1-Q3/2020	Q1-Q3/2019	+/- (%)
Revenue	209.3	266.9	-21.6	673.2	821.5	-18.1
Cost of sales	-185.3	-226.0	18.0	-580.9	-696.9	16.6
<b>Gross profit</b>	<b>24.0</b>	<b>40.9</b>	<b>-41.3</b>	<b>92.3</b>	<b>124.6</b>	<b>-25.9</b>
Other income	1.1	3.4	-67.5	6.1	9.9	-38.5
Selling and distribution expenses	-12.2	-15.3	20.1	-41.8	-48.7	14.2
Administrative expenses	-7.4	-6.7	-9.2	-22.7	-20.6	-9.9
Research and development expenses	-3.3	-4.0	17.3	-10.7	-11.6	7.8
Other expenses	-2.1	-1.7	-25.1	-5.4	-5.7	4.6
Share of profit of equity-accounted investments	0.0	0.1	-99.8	0.0	0.2	-77.0
<b>Earnings before interest and taxes (EBIT)</b>	<b>0.1</b>	<b>16.7</b>	<b>-99.2</b>	<b>17.7</b>	<b>47.9</b>	<b>-63.0</b>
Net interest result	-2.3	-2.1	-11.1	-5.3	-6.6	18.9
Other financial result	-0.5	0.0	-7,123.0	-0.2	-0.7	71.3
<b>Net financial income (expenses)</b>	<b>-2.7</b>	<b>-2.1</b>	<b>-33.1</b>	<b>-5.6</b>	<b>-7.3</b>	<b>24.1</b>
<b>Earnings before taxes (EBT)</b>	<b>-2.6</b>	<b>14.6</b>	<b>-117.9</b>	<b>12.2</b>	<b>40.6</b>	<b>-70.0</b>
Current taxes	0.0	-3.6	100.0	-5.3	-12.6	58.0
Deferred taxes	1.3	0.1	2,442.6	4.2	2.0	110.5
<b>Income taxes</b>	<b>1.3</b>	<b>-3.5</b>	<b>136.3</b>	<b>-1.1</b>	<b>-10.6</b>	<b>89.7</b>
<b>Net income after taxes</b>	<b>-1.3</b>	<b>11.1</b>	<b>-112.0</b>	<b>11.1</b>	<b>30.0</b>	<b>-63.0</b>

# STATEMENT OF CASH FLOWS

in EUR million	Q3/2020	Q3/2019	Q1-Q3/2020	Q1-Q3/2019
Earnings before taxes (EBT)	-2.6	14.6	12.2	40.6
Net interest result	2.3	2.1	5.3	6.6
Share of profit of associates	0.0	-0.1	0.0	-0.2
Depreciation, amortisation and impairment losses/reversal of impairment losses on non-current assets	20.3	20.5	62.0	61.2
Losses/gains from the disposal of non-current assets	-0.1	0.1	-0.1	0.1
Proceeds from dividends	0.0	0.0	0.0	0.3
Other non-cash expenses/income	0.4	-0.2	-0.4	0.5
Changes in inventories	3.0	3.2	6.8	2.8
Changes in trade receivables	10.2	-0.2	13.8	-17.1
Changes in trade payables	10.4	-1.0	1.8	7.6
Changes in provisions	4.4	1.9	3.5	-1.4
Changes in derivatives	6.3	4.3	1.0	14.2
Changes in other receivables and liabilities	-14.7	-2.6	6.6	-6.6
Tax payments	-7.2	2.8	-8.8	2.9
Interest received	0.4	0.3	2.4	0.8
Interest paid	-1.3	-1.1	-3.7	-4.0
<b>Cash flow from operating activities</b>	<b>31.7</b>	<b>44.5</b>	<b>102.3</b>	<b>108.3</b>
Proceeds from disposals of non-current assets	0.2	0.1	0.4	0.6
Payments for investments in property, plant and equipment and intangible assets	-15.1	-19.3	-40.8	-59.9
Proceeds from grants for investments	0.0	0.0	0.8	1.2
<b>Cash flow from investing activities</b>	<b>-14.9</b>	<b>-19.2</b>	<b>-39.7</b>	<b>-58.2</b>
Repayments of borrowings	-0.4	-1.4	-2.1	-28.2
Proceeds from borrowings	0.0	0.1	90.4	2.5
Dividends paid	-17.6	0.0	-17.6	-42.3
<b>Cash flow from financing activities</b>	<b>-18.0</b>	<b>-1.3</b>	<b>70.6</b>	<b>-68.1</b>
<b>Change in cash and cash equivalents</b>	<b>-1.1</b>	<b>24.1</b>	<b>133.3</b>	<b>-18.0</b>
Cash and cash equivalents at the beginning of the period	401.8	254.3	267.3	295.9
Effect of exchange rate changes on cash and cash equivalents	-3.8	2.9	-3.8	3.4
<b>Cash and cash equivalents at the end of the period</b>	<b>396.9</b>	<b>281.2</b>	<b>396.9</b>	<b>281.2</b>

# STATEMENT OF COMPREHENSIVE INCOME

in EUR million	Q3/2020	Q3/2019	Q1-Q3/2020	Q1-Q3/2019	2019
<b>Net income after taxes</b>	-1.3	11.1	11.1	30.0	38.6
<b>Items that are or may be reclassified to profit or loss:</b>					
Currency translation differences	-7.5	7.1	-7.0	8.2	3.1
Changes in the hedging reserve					
Recognized (expenses) and income during the financial year	2.4	-8.0	1.9	-2.8	3.3
Reclassifications of amounts that have been recognized in the statement of profit or loss	-0.1	1.3	6.5	6.0	8.0
Deferred taxes relating thereto	-0.5	1.5	-2.1	-0.7	-2.7
Currency translation differences	0.4	-0.5	0.3	-0.8	-0.6
Changes in fair value reserve	0.0	-0.2	0.1	-0.2	-0.1
Deferred taxes relating thereto	0.0	0.0	0.0	0.1	0.0
<b>Items that will never be reclassified to profit or loss:</b>					
Changes in revaluation reserve	0.0	0.0	0.2	0.0	0.0
Deferred taxes relating thereto	0.0	0.0	0.0	0.0	0.0
Remeasurement of defined benefit plans	-13.0	-8.2	-5.9	-22.8	-11.9
Deferred taxes relating thereto	3.4	2.1	1.5	5.8	3.1
Currency translation differences	0.8	-0.7	0.7	-0.7	-0.1
Share of other comprehensive income of associates	0.0	0.0	0.0	0.0	0.0
Deferred taxes relating thereto	0.0	0.0	0.0	0.0	0.0
<b>Other comprehensive income for the year net of tax</b>	<b>-14.0</b>	<b>-5.4</b>	<b>-3.9</b>	<b>-7.8</b>	<b>2.1</b>
<b>Total comprehensive income for the year</b>	<b>-15.4</b>	<b>5.6</b>	<b>7.2</b>	<b>22.2</b>	<b>40.7</b>

# CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

in EUR million

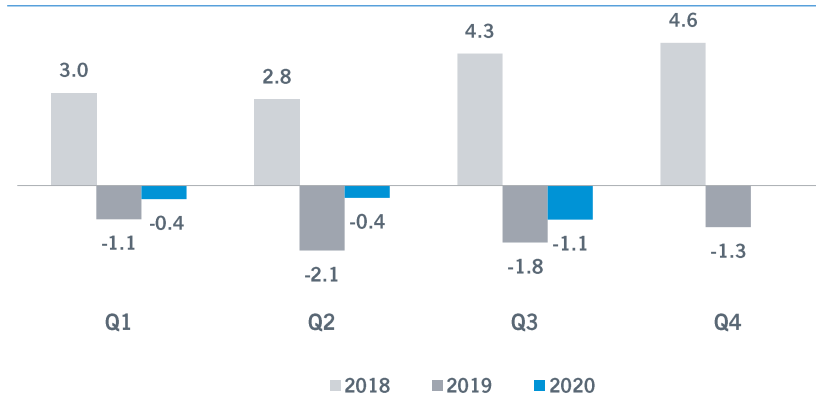
	Share capital	Capital reserves	Hedging reserve	Fair value reserve	Revaluation reserve	Revaluation of defined benefit plans	Share of comprehensive income of associates	Exchange differences	Retained earnings	Equity
Balance as of December 31, 2018	35.3	377.7	-25.5	0.1	0.6	-27.9	0.0	43.9	216.8	620.9
Balance as of January 1, 2019 IFRS 15-Adjustment									0.0	0.0
Balance as of January 1, 2019 after adjustment	35.3	377.7	-25.5	0.1	0.6	-27.9	0.0	43.9	216.8	620.9
Net income after taxes									30.0	30.0
Other comprehensive income for the year net of tax			1.8	-0.2	0.0	-17.7		8.2		-7.8
<b>Total comprehensive income for the year</b>			1.8	-0.2	0.0	-17.7	0.0	8.2	30.0	22.2
Dividend distributions									-42.3	-42.3
<b>Balance as of September 30, 2019</b>	<b>35.3</b>	<b>377.7</b>	<b>-23.7</b>	<b>-0.1</b>	<b>0.7</b>	<b>-45.6</b>	<b>0.0</b>	<b>52.1</b>	<b>204.5</b>	<b>600.7</b>
Balance as of December 31, 2019	35.3	377.7	-17.4	0.0	0.7	-36.9	0.0	47.0	213.1	619.3
Net income after taxes									11.1	11.1
Other comprehensive income for the year net of tax			6.6	0.0	0.1	-3.6		-7.0		-3.9
<b>Total comprehensive income for the year</b>			6.6	0.0	0.1	-3.6	0.0	-7.0	11.1	7.2
Dividend distributions									-17.6	-17.6
<b>Balance as of September 30, 2020</b>	<b>35.3</b>	<b>377.7</b>	<b>-10.8</b>	<b>0.0</b>	<b>0.8</b>	<b>-40.5</b>	<b>0.0</b>	<b>40.0</b>	<b>206.6</b>	<b>608.9</b>



# SERVICE DIVISION

EUR MILLION	Q1-Q3 2020	Q1-Q3 2019	+/ (%)	Q3 2020	Q3 2019	+/ (%)
Revenue	<b>46.1</b>	49.4	-6.8 %	<b>13.4</b>	<b>15.1</b>	-11.0 %
External revenue	<b>4.2</b>	4.3	-1.4 %	<b>1.5</b>	<b>1.4</b>	3.3 %
EBITDA	<b>-1.9</b>	-5.0	62.9 %	<b>-1.1</b>	<b>-1.8</b>	42.0 %
EBIT	<b>-5.8</b>	-8.8	34.9 %	<b>-2.3</b>	<b>-3.1</b>	25.5 %
Employees (FTEs)	<b>174</b>	161	8.1 %	<b>175</b>	<b>171</b>	2.2 %

## EBITDA trend in EUR million



# IR INFORMATION

## 2021 FINANCIAL CALENDAR

February 25, 2021  
April 29, 2021  
July 29, 2021  
October 28, 2021  
03. April 2021  
April 13, 2021  
April 16, 2021  
April 19, 2021  
April 20, 2021

Publication of 2020 annual financial statements  
Information on Q1/2021  
H1 2021 report  
Information on Q3/2021  
AGM record date  
AGM  
Ex-dividend date  
Dividend record date  
Dividend payment date

## INFORMATION ABOUT THE AMAG SHARE

ISIN  
Share class  
Ticker symbol: Vienna Stock Exchange  
Indices  
Reuters  
Bloomberg  
Trading segment  
Market segment  
First trading day  
Issue price per share in EUR  
Number of shares in issue

AT00000AMAG3  
Ordinary bearer shares  
AMAG  
ATX Prime, ATX BI, ATX GP, VÖNIX, WBI  
AMAG.VI  
AMAG AV  
Official trading  
Prime Market  
April 8, 2011  
19.00  
35,264,000

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