Investor Information



Announcement in accordance with sec. 93 para. 2 of the Austrian Stock Exchange Act (*Börsegesetz*) with the objective of Europe-wide dissemination

Ranshofen, March 4, 2014 - AMAG Austria Metall AG ("AMAG") (ISIN AT00000AMAG3) listed on the Prime Market of the Vienna Stock Exchange was informed by Esola Beteiligungsverwaltungs GmbH of the limit of 5% defined in sec. 91 para. 1 of the Stock Exchange Act being fallen short of, and AMAG therefore announces as follows in accordance with sec. 93 para. 2 of the Stock Exchange Act:

Esola Beteiligungsverwaltungs GmbH acquired 319,581 shares in AMAG under a purchase agreement dated February 26, 2014 and transferred such shareholding to Treibacher Industrieholding GmbH on that same date. This transaction caused Esola Beteiligungsverwaltungs GmbH's equity holding in AMAG as regards capital and voting rights to drop below 5%; 1,453,349 shares in AMAG now continue to be held by Esola Beteiligungsverwaltungs GmbH. The total number of AMAG non-par value shares outstanding is 35,264,000.

Prior to the sale to Treibacher Industrieholding GmbH, Esola Beteiligungsverwaltungs GmbH held 1,772,930 non-par value shares in AMAG.

Esola Beteiligungsverwaltungs GmbH also informs that it is wholly owned by Ewana Beteiligungsverwaltungs GmbH, which, in turn, is wholly owned by Rätikon Privatstiftung.

Further inquiry note:

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About the AMAG Group

AMAG is a leading Austrian supplier of premium-quality cast and rolled aluminium products for a wide variety of industries, including the aircraft, automotive, sports equipment, lighting, engineering, construction and packaging sectors. Located in Canada, the Alouette smelter, in which AMAG holds a 20% stake, produces high-quality primary aluminium and has an exemplary environmental track record. In 2013 the Group had 1,564 employees and generated revenue of 786 mEUR, with EBITDA of 123 mEUR.

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